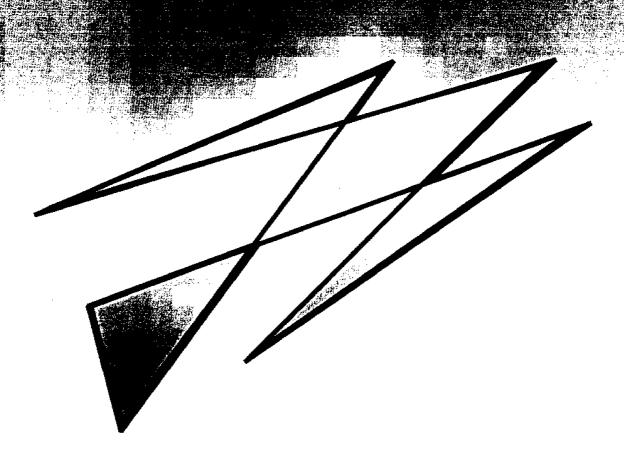


South Australian **Economic Indicators**





ABS PUBLICATIONS, SOUTH AUSTRALIA

at. No.	Publication	Latest issue	Date of issue
	GENERAL		
	Operational Paper: Foundation to Federation, South Australian Statistical Sources irr (\$10.00)	1836-1901	27 Dec. 1990
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202.4	South Australian Year Book a (\$29.50)	1994	15 Dec. 1993
801.4	Pocket Year Book of South Australia a (\$8.50)	1994	11 Apr. 1994
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502.4	Local Government Finance a (\$10.70)	1991-92	2 July 1993
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3201.4	Labour Force q (\$16.50)	Feb. 1994	23 July 1992
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7221.4	Divestock and Divestock Francis 2 (4.19.19)	1992–93	10 Mar. 199
7330.4	Summary of Crops a (\$22.00) Value of Agricultural Commodities Produced a (\$16.50)	1992-93	19 May 199
7503.4	Value of Agricultural Commodises Produced G. (4.19199)		
	MANUFACTURING	Oct. 1990	7 Feb. 199
8207.4	Domestic Appliance and Energy Usage irr (\$5.00)	1988-89	Mar. 199
8209.4	Manufacturing Establishments: Summary of Operations by Industry irr (\$15.00)	Oct. 1989	24 Aug. 199
8210.4	Domestic Heating and Firewood Usage irr (\$13.00)	1990-91	29 Nov. 199
8221.4	Manufacturing Industry a (\$16.30)	,,,,,,	
	INTERNAL TRADE	4007.00	44 1.00 - 400
8502.4	Interstate Trade irr (\$10.00)	1987–88	14 June 199
8623.4	Retailing in South Australia irr (\$15.00)	1991-92	21 Jan. 199 16 Mar. 199
8635.4	Tourist Accommodation q (\$25.00)	Dec. qtr 1993	16 Mar. 198
	BUILDING		
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8710.4	Housing and Locational Fitter and August 2011	Mar. 1994	4 May 199
8731.4	Building Approvals <i>m</i> (\$11.00) Dwelling Unit Commencements Reported by Approving Authorities <i>m</i> (\$11.00)	Feb. 1994	10 May 199
8741.4	Owelling Unit Commencements helpoited by Approving Additional (4.1.1.2.)	Dec. qtr 1993	31 Mar. 19
8752.4	Building Activity q (\$11.00)	•	
	TRANSPORT	Oct. 1993	14 Dec. 19
	Drivers and Passengers: Travel to Work, Adelaide Statistical Division irr (\$10.00)	QG. 1993	, - 230, 13

PUBLICATIONS RELEASED DURING MAY 1994

1307.4	South Australian Economic Indicators, May 1994
3204.4	South Australian Economic Indicators, May 1993 Estimated Resident Population by Age and Sex in Statistical Local Areas, 30 June 1992 and 30 June 1993
7120.4	Agricultural Statistics: Selected Small Area Data, 1992-93
7503.4	Value of Agricultural Commodities Produced, 1992–93
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	Dwelling Unit Commencements Reported by Approving Authorities, February 1994
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SOUTH AUSTRALIAN ECONOMIC INDICATORS

JUNE 1994

P.M. GARDNER
Deputy Commonwealth Statistician
and Government Statist

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PREFACE

South Australian Economic Indicators is a monthly publication which contains the latest available data at the time of preparation for a range of statistical series that have been identified as indicators of economic activity in this State.

Written and graphic commentary have been included for many of the selected series and analysis has been augmented with the calculation of the percentage change from the previous reference period together with the presentation of comparative Australian data. Time series information has been included to provide a historical perspective on many of the selected indicators. Future issues may be expanded to include further historical data in response to expressed user needs. This product is under continuous review and any suggestions for enhancement will be welcomed.

More detailed information on each series (including explanatory and technical notes) can be obtained from other Australian Bureau of Statistics publications or alternative data sources. To assist those seeking further information a source publication for each of the series has been documented in the statistical summary.

This issue includes a special article entitled State Accounts: Trends in Economic Activity. Future issues will contain further articles on statistical topics which concentrate on longer term trends or other issues pertinent to the South Australian economy.

If you have any inquiries concerning this publication please contact the editor, Brian Moody, telephone (08) 237 7315. All requests for statistical information should be directed to the ABS Information Service, GPO Box 2272 Adelaide SA 5001, telephone (08) 237 7100.

P.M.GARDNER

Deputy Commonwealth Statistician and Government Statist

Australian Bureau of Statistics Adelaide May 1994



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REVIEW

Overview

- The underlying trend estimate for employed persons in South Australia fell slightly in April 1994 while the trend unemployment rate decreased to 10.7%.
- Over the twelve months to March 1994, the weekly award rates of pay index for full-time adult employees in South Australia increased 1.4%.
- Trend estimates for retail sales in South Australia have shown consistent growth over the past twelve months although the rate of increase has eased during the last three months.
- In the March quarter 1994 the all groups Consumer Price Index for Adelaide rose 0.7% resulting in an annual increase of 1.8%.
- In March 1994 the trend estimate series for total dwellings approved in South Australia changed direction from the downward movement of recent months.
- Growth in Gross State Product for the December quarter 1993 was 1.0% while Gross Domestic Product for Australia rose 1.3%. State Final Demand increased by 0.6% for the third consecutive quarter.
- The total value of housing finance commitments for owner occupied dwellings in South Australia for March 1994 was 25.8% above the February figure and the highest ever recorded.
- The number of short-term visitor arrivals to South Australia in January 1994 was 15.8% higher than in January 1993.

State Accounts

Gross State Product

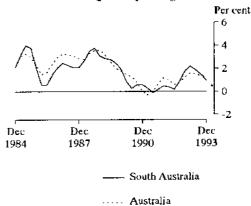
Growth in Gross State Product (GSP) (trend estimates expressed in current prices) continued to slow from the relatively strong growth experienced over most of 1992-93. In the December quarter 1993 growth in GSP was 1.0%, while Gross Domestic Product (GDP) for Australia rose 1.3% for the corresponding period.

Growth over the year to December quarter 1993 was 6.7%, the third highest of all States (Western Australia and the Australian Capital Territory growth rates were 9.6% and 6.8% respectively). Australia (GDP) rose 5.9% over the same period.

Growth in wages, salaries and supplements slowed in the December quarter, but has remained stronger than for Australia in each of the last five quarters.

Growth in Gross Operating Surplus remained flat (0.9%) in the December quarter 1993, following stronger growth in each quarter of 1992-93.

GROSS STATE PRODUCT - TREND Quarterly Change

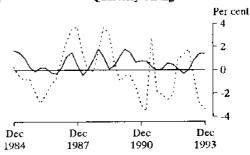


State Final Demand

State Final Demand (trend estimates expressed in 1989-90 prices) increased by 0.6% for the third consecutive quarter. Overall growth has been held down by the lack of investment expenditure in both the private and public sectors, with private capital expenditure declining 2.3% and public sector capital declining 6.6%. The sale of the South Australian Gas Company had a major influence on the low investment outcome for the public sector in the December quarter 1993.

Government final consumption expenditure grew 2.4% in the December quarter 1993. Growth in private final consumption expenditure was also relatively strong, increasing by 1.1%.

STATE FINAL DEMAND - TREND Quarterly Change



--- Final Consumption Expenditure

.... Gross Fixed Capital Expenditure

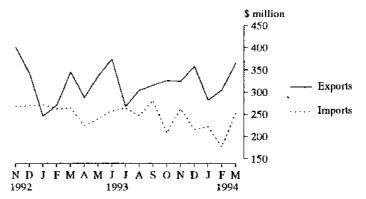
International Accounts

Exports

Overseas exports of South Australian produced commodities during the three months to March 1994 were valued at \$952.0 million which was 10.4% lower than the level for the same period twelve months previously. In the latest three-month period cereals and cereal preparations constituted 16.4%; metals and metal manufactures, 11.4%; wool and sheepskins, 8.2%; meat and meat preparations, 8.3%; and petroleum and petroleum products, 6.7% of total exports.

Exports to ASEAN countries accounted for 16.6% of the total during the period, followed by Japan (14.7%) and the Middle East (12.4%).

MERCHANDISE EXPORTS AND IMPORTS



Imports

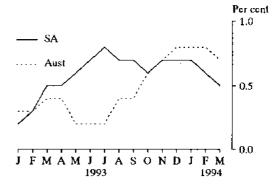
Overseas imports into South Australia during the three months to March 1994 (compiled from import documents lodged in South Australia) were valued at \$649.3 million, 18.6% below the level for the same period twelve months previously. In the latest three-month period road vehicles, parts and accessories constituted 22.4%; machinery 21.5%; and petroleum and petroleum products, 14.8% of total imports.

Consumption and Investment

Retail Turnover

Trend estimates indicate that retail sales for South Australia grew 0.5% in March 1994 compared with the Australian rate of 0.7%. South Australian retail sales have shown consistent growth over the past twelve months although the rate of increase has eased during the last three months. The retail turnover estimate in original terms for South Australia was \$657.0 million for March, an increase of 12.9% on the February level of \$581.7 million. In seasonally adjusted constant price terms the estimate for the March quarter 1994 rose 5.4% from the corresponding quarter of the previous year.

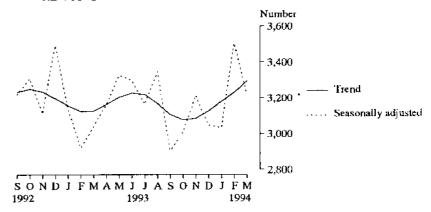
RETAIL TURNOVER
PERCENTAGE CHANGE FROM PREVIOUS MONTH
TREND ESTIMATES



New Motor Vehicle Registrations

In South Australia there were 3,645 new motor vehicles registered in March 1994, 14.4% higher than in February 1994 and 6.6% higher than March 1993. For new passenger vehicles only, the leading makes registered were Holden (671 vehicles), Toyota (572), Mitsubishi (565), Ford (561) and Nissan (129). Although the seasonally adjusted estimate for March 1994 was 8.2% lower than February 1994 the trend series continued the upward movement which has been evident over the last five months.

NEW MOTOR VEHICLE REGISTRATIONS



Tourist Accommodation

When the December quarter 1993 is compared with the December quarter 1992, the number of bed spaces available in visitor hostels increased by 2.3% from 1,992 to 2,037. Guest nights occupied rose by 7.7% from 55,064 to 59,296 and the bed occupancy rate increased from 30.0 % to 31.6%. Guest arrivals fell from 27,981 to 27,628 but the average length of stay increased from 2.0 days to 2.1 days. Accommodation takings rose from \$0.56m to \$0.64m while average takings per guest night rose from \$10 to \$11.

Private New Capital Expenditure

Private new capital expenditure in South Australia for the December quarter 1993 was \$329 million, a decrease of 3.4% from the previous quarter. New buildings and structures accounted for \$70 million while equipment, plant and machinery amounted to \$259 million. In the December quarter 1993 survey businesses provided expectations of new capital expenditure for the six months to June 1994. By adding the estimate to actual expenditure incurred in the September and December quarters of 1993, estimates for the 1993-94 financial year have been compiled. These estimates provide a good indication of the likely outcome for the year. The expected new capital expenditure for 1993-94 is \$1,529 million, compared with actual expenditure in 1992-93 of \$1,513 million.

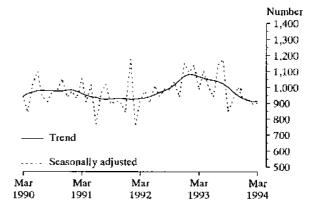
Production

Dwelling Approvals

In March 1994 the trend estimate series for total dwellings approved in South Australia changed direction from the downward path of recent months. The March estimate of 916 compares with a revised figure of 911 for February 1994. However, this latest change in direction should be viewed with caution because analysis of the trend series shows that an increase of at least 21% will be needed in the seasonally adjusted estimate of private sector houses for April to prevent the trend series resuming a downward path.

The provisional trend for the total number of dwellings approved in Australia flattened in March 1994, following sustained growth to levels comparable with previous peaks. An increase of more than 4% (about the same as the average monthly movement in this series) in the seasonally adjusted number of dwelling units approved in April would see the trend growth resume.

DWELLING UNITS APPROVED



Dwelling Commencements

From the Building Activity Survey for the December quarter 1993 it is estimated that 2,793 dwellings were commenced in the three months ended December 1993. This was a relatively low number compared to previous quarterly estimates throughout 1993. The Australian level also declined in the December quarter albeit by a smaller amount of 3.2% and the South Australian contribution to dwelling commencements was 6.3% in the December quarter.

Value of Non-residential Building Approvals

There was \$29.6 million of non-residential building approved in March 1994, comprising \$22.8 million from the private sector and \$6.8 million from the public sector. Although 25.9% below the February total of \$40.0 million the total contained two large aged care facilities with a combined value of \$7.9 million. There was a similar fall in the amount of non-residential work approved throughout Australia as the March level of \$596.7 million was 23.6% below the previous month. Month to month volatility of the data is caused by the approval of small numbers of very large jobs.

Value of Total Building Activity

The total value of building work commenced (at current prices) during the December quarter 1993 was \$345.5 million. Of this \$205.3 million was for new residential building, resulting in 2,793 dwelling units. The total value of work done (at current prices) during the December quarter was \$376.5 million while the value of work yet to be done on jobs under construction at the end of the quarter was \$349.2 million.

Value of Engineering Construction

The December 1993 quarter estimate for the value of engineering work done in South Australia was \$184.3 million, an increase of 10.4% on the (revised) September estimate. The Australian estimate was also greater than in the previous quarter, up \$137.5 million (or 4.8%), resulting in the proportion of engineering work done in South Australia increasing marginally to 6.1% of the national total.

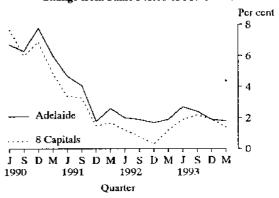
Prices

Consumer Price Index

In the March quarter 1994 the all groups Consumer Price Index (CPI) for Adelaide rose 0.7%, resulting in an annual increase of 1.8%. Nationally prices rose 0.4% for the quarter and 1.4% on an annual basis.

In Adelaide the price of potatoes in the March quarter was 59c per kg, 13% lower than the price twelve months ago and the lowest since the September quarter 1991. Prices for other fresh vegetables rose 15.7% from March 1993. While mortgage interest charges have fallen 7.4% over the last twelve months, house insurance has risen 8.2% and home and contents insurance, 9.9%. Education fees in 1994 are 6.6% higher than in 1993 while child care fees are 10.4% higher than one year ago.

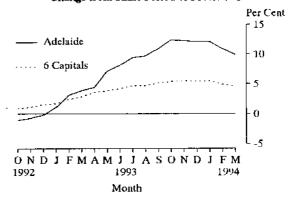
CONSUMER PRICE INDEX Change from Same Period of Previous Year



House Building Materials

Prices of house building materials in Adelaide increased by 0.7% over the three months to March 1994, compared with a rise of 0.8% nationally. On an annual basis, Adelaide prices rose 9.9% compared with 4.6% nationally.

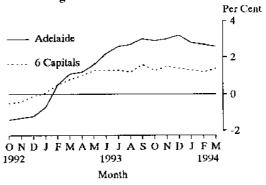
MATERIALS USED IN HOUSE BUILDING Change from Same Period of Previous Year



Non-house Building Materials

Over the three months ended March 1994 prices of materials used in building other than house building rose by 0.9% in Adelaide, compared with 0.6% for the weighted average of the six state capital cities. In Adelaide the items with the greatest price movement over the three months were ready mixed concrete, for which prices rose 6.4% (the whole of this rise occurring in February), and paint and other coatings, for which prices rose 4.5%, returning this series to the same level as twelve months previously.

MATERIALS USED IN BUILDING OTHER THAN HOUSE BUILDING Change from Same Period of Previous Year



House Prices

In the December quarter 1993 prices of established houses fell 0.6%, while nationally prices rose 0.9% in the quarter. The opposite movement occurred with project homes, with prices rising 1.2% in Adelaide for the quarter, while nationally prices fell 0.1%. For the year ended December established house prices in Adelaide rose 1.3% which was the lowest of all capital cities, while prices of project homes rose 5.5% which was the highest of all capital cities.

Labour Force and Demography

Population

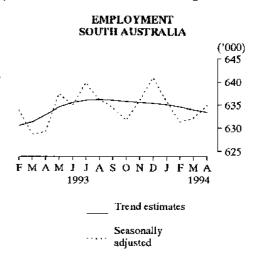
The estimated resident population of South Australia increased by 2,155 persons during the September quarter 1993 to 1,463,874. South Australia experienced a natural increase of 1,981 persons, a gain partially offset by a net interstate migration outflow of 735 persons.

The net gain from overseas migration of 907 persons in the September quarter was 869 higher than in the previous quarter.

Employment

The underlying trend estimate for employed persons in South Australia fell slightly to 633,500 in April 1994.

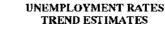
The underlying trend estimate of employed persons in Australia has been increasing since February 1993 and currently stands at 7,836,300. The full-time employment estimate has been increasing since October 1992.

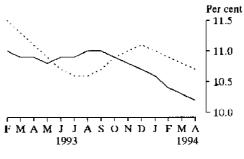


Unemployment

The trend unemployment rate for South Australia decreased to 10.7% in April 1994. This continued the downward movement evident since January 1994. The trend unemployment rates for males and females decreased to 11.4% and 9.7% respectively.

In April 1994, the trend estimate of the unemployment rate for Australia decreased to 10.2%, continuing a downward movement evident since October 1993.





---- Australia

.... South Australia

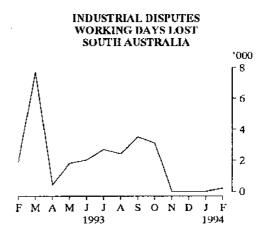
Overtime

The percentage of employees who worked overtime in South Australia in February 1994 was 16.8% compared with 17.0% in February 1993.

Industrial Disputes

There were 200 working days lost through industrial disputes in South Australia from January 1994 to February 1994. At only 0.4% of the national total, South Australia has experienced a relatively low level of industrial disputation over this period.

In the twelve month period to February 1994, 23,600 working days were lost through industrial disputation in South Australia.



Short-term Overseas Visitors Arrivals Short-term visitor arrivals to South Australia in January 1994 fell by 37.2% from December 1993, to a total of 5,772. This figure was 15.8% higher than in January 1993.

Total short-term visitor arrivals to Australia in January 1994 numbered 250,529. This was 27.2% lower than the previous month but was 3.2% higher than in January 1993.

The State or Territory of stay of overseas visitors is determined from the intended address reported on arrival in Australian ports and airports. A short-term visit is any intended length of stay less than 12 months.

Short-term Resident Departures

Short-term departures of South Australian residents increased to 7,603 in January 1994 which was 26.0% less than in December 1993 but 20.0% greater than in January 1993.

Departures of Australian residents in January 1994 fell to 149,864, a decrease of 40.4% from December 1993 but 1.5% higher than the January 1993 figure.

Incomes

Average Weekly Earnings

Average weekly ordinary time earnings of full-time employees in South Australia decreased slightly to \$597.30 in February 1994, down from \$599.40 in November 1993. Male ordinary time earnings decreased to \$619.90, compared with \$626.50 for the previous quarter. Female earnings increased (from \$543.20 in the previous quarter) to \$548.80.

Average weekly total earnings for all employees was \$512.80 in February 1994, up from \$492.50 in November 1993.

Since it is an average of carnings across all employees, changes in average weekly earnings may occur through changes in employment as well as changes in pay levels.

Award Rates of Pay

Over the twelve months to March 1994, the weekly award rates of pay index for full-time adult employees in South Australia increased by 1.4%.

The largest annual movement of the index for full-time adult males has occurred in wholesale and retail trade and the construction industry, with a 3.0 per cent increase since March 1993. For adult females employed full-time, the wholesale and retail trade industry was most prominent, with a 3.1% rise between March 1993 and 1994.

Financial Markets

Housing Finance

Secured housing finance commitments for owner occupied dwellings rose strongly during March 1994 reaching the highest value ever recorded, \$405.3 million. This was an increase of \$83.1 million (25.8%) over February 1994 (the previous highest value ever recorded) and \$145.4 million (55.9%) above March 1993.

This increase was evident across the board with financing commitments for the construction, purchase of newly erected and purchase of established dwellings increasing \$8.4 million (19.5%), \$0.1 million (0.4%) and \$53.5 million (25.9%) respectively.

SECURED HOUSING FINANCE COMMITMENTS TO INDIVIDUALS SOUTH AUSTRALIA



Personal Finance

Total personal finance commitments increased \$31.8 million (21.8%) to \$178.0 million in March 1994.

This increase was brought about mainly by an increase in personal finance commitments under fixed loans of \$27.2 million (25.8%). The most significant increases occurred in the categories of refinancing (up \$8.3 million); other (up \$7.4 million); used motor cars and station wagons (up \$5.3 million); and debt consolidation (up \$3.7 million).

Personal finance commitments under revolving credit facilities increased slightly from \$40.8 million in February 1994 to \$45.4 million in March 1994.

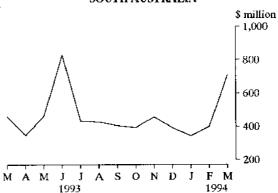
Commercial Finance

In March 1994 the total value of commercial finance commitments was \$709.5 million, an increase of \$309.5 million (77.4%) on February 1994 and the second highest value ever recorded (\$830.3 million in June 1993).

Commercial finance commitments under fixed loan facilities increased from \$231.5 million in February 1994 to \$318.0 million in March 1994. This increase was evident for all industries except recreation, personal and other services (down \$0.5 million). The largest increase was recorded in property and business services (up \$27.2 million).

Commercial finance commitments under revolving credit facilities also increased, from \$168.6 million in February 1994 to \$391.6 million in March 1994. By far the most significant increase occurred in the manufacturing industry (up \$145.7 million).

COMMERCIAL FINANCE COMMITMENTS SOUTH AUSTRALIA



Lease Finance

The value of goods under new lease finance commitments, in March 1994 totalled \$25.4 million, an increase of \$7.8 million (44.3%) over February 1994.

Increases in lease finance commitments were recorded for most categories with the most significant being recorded for the category motor vehicles (up \$6.1 million).

STATISTICAL SUMMARY

			SOUTH	AUSTRA	ILIA		AUSTR.	ALIA		
				% (change		%	change		
					Over			Over		
				Over	same		Over	same	SA	
				pre-	period		pre-	period	as a	
		Reference		ceding	previous		ceding	previous	% of	Sourc
ndicator		period	No.	period	year	No.	period	year	Australia	inde
State Accounts										
		_								
Gross domestic product (I)	\$m	Dec. qtr 93	8,613	11.9	7.7	102,157	1.9	4.1	8.4	
Wages, salaries and supplements	\$m	Dec. qtr 93	4,305	5.1	7.4	51,054	-1.4	1.0	8,4	
Private final consumption expenditure										
Current prices	\$m	Dec. qtr 93	5,358	7.1	5.1	63,946	2.7	3.9	8.4	
1989-90 prices	\$m	Dec. qtr 93	4,754	6.5	3.2	57,974	2.2	2.1	8.2	
Private gross fixed capital expenditure	∍\$m	Dec. qtr 93	1,025	5.2	-4.5	14,700	1.9	8.3	7.0	
nternational Accounts										
F4- (ф	Man 04	2515	100		F.041	440		7.0	
Exports (excluding re-exports)	\$m \$m	Mar. 94 Mar. 94	364.9 251.5	19.6 43.2	5.7 -4.7	5,241 5,855	14.3 32.9	8.4 5.2	7.0 4.3	
Imports		ividī. 94	∠51.5	43.2	-4.1	5,855	3∠.9	5.2	4,3	
Consumption and Investmen	nt									
Retail turnover										
Current prices original	\$m	Mar. 94	657.0	12.9	9.6	8,613.2	15.0	10.1	7.6	
Current prices trend	\$m	Mar, 94	658.9	0.5	8.1	8,615.9	0.7	6.4	7.6	
1989-90 prices original	\$m	Mar. qtr 94	1,620.6	-15.5	5,5	21,480.4	-15,4	4.2	7.5	
New motor vehicle registrations	•	•	·							
Original	No.	Mar. 94	3.645	14.4	6.6	52,687	14.7	2.1	6.9	
Trend	No.	Mar. 94	3,296	2.0	5.4	48,713	1.2	8.4	6.8	
Takings, licensed hotels, motels and	110.	HIGH. 54	0,200	2.0	J.4	40,110	1.2	U. 4	0.0	
=	#Inco	Dan etc	29.006	150	5.6	670 160	9.8	8.3	5.7	
guest houses with facilities	\$'000	Dec. qtr	38,096	15.0		672,163				
Private new capital expenditure	\$m	Dec. qtr 93	329	-3.4	-27.1	7,277	14.4	-1.9	4.5	
Private new capital expenditure	\$m	1992-93	1,513		-6.9	25,767	••	6.3	5.9	
Expected private new capital	\$m	6 Months								
expenditure		to June 94	859		17.7	13,887	••	12.1	6.2	
Expected private new capital	\$m									
expenditure		1993-94	1,529	.,	1.1	27,526	•1	6.8	5.6	
roduction										
Dwelling unit approvals										
Original	No.	Mar. 94	1,031	21.2	-9,2	16,512	18,9	4.8	6.2	
Trend	No.	Mar. 94	916	0.5	-14.2	15,300	-0.2	4.3	6.0	
Dwelling unit commencements	No.	Dec. qtr 93	2,793	-14.2	-3.9	44,469	-3.2	8.8	6.3	9,
Value of non-residential building	110.	Dec. qu 33	2,100	-14.2	-0.5	77,700	-5.2	0,0	0.0	D-1
-	¢	Mar D4	20.6	0E 0	41.0	506.7	02.6	0.5	5.0	
approvals	\$m	Mar. 94	29.6	-25.9	41.0	596.7	-23.6	-8.5	5.0	
Value of total building activity			045.5			a 530 0				
Commenced	\$m	Dec. qtr 93	345.5	0.3	-10.7	6,573.2	4,3	12.0	5.3	
Work done	\$m	Dec. qtr 93	376.5	-6.5	-6.1	6,709.5	3.7	3.9	5,6	
Work yet to be done	\$m	Dec. qtr 93	349.2	-5.0	-20.5	7,944.6	-0.3	2.7	4.4	
Value of engineering construction										
work done	\$m	Dec. qtr 93	184.3	10.4	29.1	3,001.5	4.8	0.8	6.1	
Manufacturing production										
Ready-mixed concrete	'000 cu. m	Feb. 94	80	33.0	5.8	1,207	24.1	4.8	6.6	
Electricity (SA and NT)	mill. kWh	Mar, 94	918	11.9	10.7	13,489	7.8	8.5	6.8	
Cheese	tonnes	Jan. 94	1,908	-33.4	-20.0	18,734	-22.9	-15,8	10.2	
Red meat	tonnes	Mar. 94	22,352	5.3	-5.2	248,757	10.3	-1.1	9.0	
Mineral exploration expenditure			,			,			_	
									3.0	

			3001111	AUSTRA		AUSTRAI				
					change		%	change		
				Over	Over same		Over	Over same	SA	
				pre-	period		pre-	period	as a	
		Reterence			previous		ceding	previous		Source
Indicator		period	No.	period	year	No.	period		Australia	index
Prices										
							• •			4.0
CPI - All groups Price index of materials used in	1989-90=100	Mar. qtr 94	113.6	0.7	1.8	110.4	0.4	1.4	**	
house building Price index of materials used in	1985-86=100	Mar. 94	153.2	-0.3	9,9	152.6	4.3	4.6		17
building other than house building	1989-90=100	Mar. 94	108.7	0.3	2.6	107.8	0.4	1.4		. 18
Established house price index	1989-90=100	Dec. qtr 93	107.6	-0,6	1.3	108.4	0.9	2.7		. 1⊆
Price index of project homes	1989-90=100	Dec. qtr 93	110.9	1.2	5.5	105,3	-0.1	2.2		. 19
Labour Force and Demogra	phy									
Population (resident at end of qtr)	'000	Sep. qtr 93	1,463.9	0.2	0,5	17,712.7	0.3	1.1	8.3	20
Labour force										
Original	'000	Apr. 94	708.3		-0.4	8,718.7	-0.8	2.3	8.1	
Trend	'000	Apr. 94	709.3	-0.2	-0.4	8,723.3	0.0	1.9	8.1	2
Employed persons										
Original	[,] 000	Apr. 94	636.4		0.9	7,835.5		3.2	8.1	
Trend	,000	Apr. 94	633,5	-0.1	0.1	7,836.3	0.1	2.7	8.1	2
Participation rate										
Original (a)	%	Apr. 94	60,8		-0.6	62.7		1.3		
Trend (a)	%	Apr. 94	60.9	-0.2	-0.6	62.7	-0.1	0,5	••	. 2
Unemployment rate										
Original (a)	%	Apr. 94	10.2		-1.0	10.1		0,0		
Trend (a)	%	Apr. 94	10.7		-0.4	10.2		-0.6		
Job vacancies	000	Feb. qtr 94	2.7	-3.6	92.9	45.9	20.2	54.0	5.9	22
Average weekly overtime										
per employee	hours	Feb. qtr 94	1.0	-4.6	9.5	1.2	-6.2	7.0	•	. 22
Industrial disputes	'000 working	Feb. 94	0.2		-89.5	45.0	733.3	31.6	0.4	23
Charleton avarage visitors	days lost	FeD, 94	0.2		-03.3	45.0	100.0	51.0	0.1	
Short-term overseas visitors	Na	Jan. 94	5,772	-37.2	15.8	250,529	-27.2	3.2	2.3	24
arrivals Short-term resident departures	No. No.	Jan. 94 Jan. 94	7,603		20.0	149,864		1.5		
,	140.	uan. 34	1,000	-20.0	20.0	140,004	70.7		4,,	
Incomes										
Average weekly earnings	•	Feb. qtr 94	597.3	-0.4	2,1	612.3	1.3	3.1		. 25
(full-time adults; ordinary time)	\$	rep. qu 94	397.3	-0.4	2.1	012.3	1.5	9 . 1		
Award rates of pay (full-time adults, weekly)	June 1985=100	Mar. 94	143.6	0.1	1.4	141.2	0.2	1.1		. 26
Financial markets										
Secured housing finance Finance commitments	\$m	Mar. 94	405.3	25.8	56.0	5,384.7	20.6	37.8	7.5	5 2
Personal	\$m	Mar. 94	178.0	21.7	18.1	2,492.1	18.6	36.4	7.1	20
Commercial	\$m	Mar. 94	709.5			9,497.0	51.3	27.8	7.5	5 2
Lease	\$m	Mar. 94	25.4	44.3	27.2	543.0	33.7	22.3	4.7	3(
Interest rates	•									
Banks new housing loans (a)	%	Apr. 94	•			8,75	0.0	-1.3		. з
Small overdraft rate (a)		-								
Minimum	%	Apr. 94				9,20	0.0	-1.0		. 3

⁽a) Change is shown in terms of percentage points.

FOCUS

State Accounts: Trends in Economic Activity

Introduction

The national accounts provide an overall measure of production in the Australian economy and the flow of incomes within the Australian economy and its overseas transactions.

While the national accounts at the Australian level continue to be of prime importance for economic analysis and policy advice, in recent years there has been increasing demand for broad-based data to facilitate the analysis of economic activity at the State/Territory level. The Australian Bureau of Statistics (ABS) has responded to this demand with the incremental development of major national accounting aggregates dissected by State on both a quarterly and an annual basis.

This article presents an overview of the State economy based on an analysis of some of the major statistics published in the December quarter 1993 issue of Australian National Accounts: State Accounts (5242.0).

Measurement of Gross State Product (GSP)

In State Accounts, the term Gross State Product (GSP) is used to denote Gross Domestic Product (GDP) by State/Territory.

GSP can only be compiled using the income approach *i.e.* by summing factor incomes such as wages, salaries and supplements *plus* indirect taxes *less* subsidies. This is because estimates of interstate and international trade and increases in stocks, which are needed to complete an expenditure based estimate of GSP, are not available by State.

Contribution to National Production

The South Australian economy is small by Australian standards. In 1992-93 it ranked lifth out of the eight States and Territories in GSP terms and accounted for 7.4 per cent of GDP. However, when expressed in terms of GSP per head of mean population South Australia's ranking dropped to seventh with only Tasmania being lower.

TABLE 1: CONTRIBUTION TO AUSTRALIAN PRODUCTION

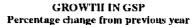
	1992-93		
State/Territory	GSP(I) (\$ million)	Percentage share (%)	Per capita (\$)
New South Wales	138,886	34.2	23,206
Victoria	106,936	26.3	23,996
Queensland	65,294	16.1	21,257
South Australia	30,146	7.4	20,565
Western Australia	42,797	10.5	25,667
Tasmania	8,809	2.2	18,711
Northern Territory	4,182	1.0	24,908
Australian Capital Territory	8,810	2.2	29,713
Australia	405,860	100.0	23,094

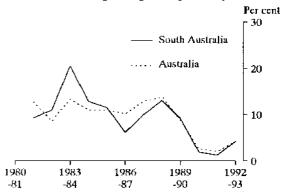
GSP per head of mean population for South Australia has not exceeded the national average for the past ten years.

Growth in GSP

Although it is more volatile movement in South Australia's GSP tends to follow the GDP for the Australian economy.

The South Australian economy entered the 1982-83 recession earlier and started to recover earlier than the rest of Australia. It recovered very strongly from the 1982-83 recession but grew much more slowly than the rest of Australian in 1986-87 and 1987-88, reflecting reduced shares in most industries. It has shadowed the declining growth in the rest of Australia over the past four years.





Industrial composition of the State economy

Differences in the industrial composition of State economies can provide insights into the reasons for differences in the economic performance of States.

The structure of the South Australian and Australian economies are broadly similar, although:

- South Australia is more heavily reliant on manufacturing, agriculture and community services;
- mining and finance industries contribute less to the South Australian economy than the national average.

Individual industry contributions to GSP at factor cost for 1991-92 are shown in the following table.

TABLE 2: INDUSTRY CONTRIBUTION TO GSP
(PER CENT)

	South A	Australia	Australia
Industry	1981-82	1991-92	1991-92
Agriculture, forestry, fishing & hunting	8.3	4.5	3.2
Mining	8.0	2.8	4.9
Manufacturing	20.0	18.2	14.7
Electricity, gas & water	3.3	2.7	3.7
Construction	7.3	6.9	7.2
Wholesale & retail trade	15.1	13.8	14.2
Transport, storage & communication	7.5	7.9	8.3
Finance etc.	5.2	8.4	10.1
Public administration, defence & community services	18.4	19.1	17.3
Recreation, personal & other services	3.9	4.1	4.6
Ownership of dwellings	7.6	9.5	9.7
General government	2.8	2.0	2.0
Total	100	100	100

Since 1981-82, the share of agriculture, forestry, fishing and hunting of total GSP (at factor cost) has declined significantly from 8.3% to 4.5% in 1991-92.

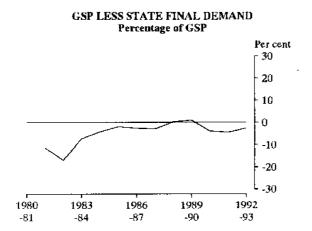
As in other States manufacturing has decreased in relative importance, falling from 20.0% in 1981-82 to 18.2% in 1991-92. The contribution of mining (0.8% in 1981-82) peaked at 5.3% in 1985-86 and has remained at approximately 3% over the past four years.

The fastest expanding sector of the State economy has been finance, property and business services. In 1991-92 public administration, defence and community services contributed the most to GSP (19.1%).

Gross State Product less State Final Demand

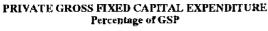
The difference between GSP and State Final Demand (SFD) is equal to net interstate and international trade in goods and services, increase in stocks plus the statistical discrepancy. Although these items cannot be separately estimated from the available data, net interstate and international trade in goods and services dominate the long-term movements in this series over time.

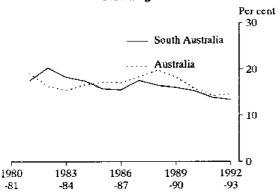
The following graph shows the value of this residual as a percentage of GSP over the years 1981-82 to 1992-93. For most of this period South Australia was a net importer with 1988-89 and 1989-90 the only years where it was a marginal net exporter.



Private Investment

Private gross fixed capital expenditure as a percentage of GSP is shown for South Australia and Australia in the following graph.





Private investment, as a percentage of GSP, was higher for South Australia in the period 1982-83 to 1984-85 but has been consistently lower than the rest of Australia since, although this gap has narrowed in recent years.

Major resource developments and differences in the timing of property up-swings and down-swings contribute to differences in investment levels by State.

Household Income

Household income refers to income received by residents (before the deduction of income taxes) from all services including wages, salaries and supplements, interest, dividends, personal benefit payments (e.g. pensions and unemployment benefits) and unincorporated enterprises income.

Household income per head of population in 1991-92 is shown in the following table. Household income in 1991-92 was highest in the ACT and lowest in Tasmania. South Australia ranked fourth.

TABLE 3: HOUSEHOLD INCOME PER HEAD OF MEAN POPULATION, 1991-92 (DOLLARS)

State/Territory	Household income per head
New South Wales	19,136
Victoria	18,653
Queensland	. 16,126
South Australia	17,154
Western Australia	17,121
Tasmania	15,412
Northern Territory	16,44 0
Australian Capital Territory	24,119
Australia	18,095

Differences between States are influenced by a range of factors including:

- average level of wages and salaries per employee;
- · proportion of the population in employment;
- age distribution of the population;
- level of dwelling rent (including that imputed to owner occupiers).

Income from wages represented 60.8% of total household income compared with the Australian average of 62.2%. South Australian residents derived a higher proportion (16.8%) of household income from government transfers (including pensions and welfare payments) compared with the Australian average of 15.2%.

Further Reference

Most of the information in this article has been extracted from the ABS publications:

Australian National Accounts: State Accounts, 1991-92 (5220.0)

Australian National Accounts: State Accounts, December Quarter 1993 (5242.0)

which are available from ABS Bookshops in all capital cities.

TIME SERIES

MERCHANDISE EXPORTS BY COMMODITY GROUP Final Production in SA

					(\$ '	000)				
						Metals and		Road	Petroleum	
	Meat and	Cereals				metal		vehicles,	and	
	meat	and cereal		Wool and		manu-	Fish and	parts and	petroleum	
Period	preparations		Wine	sheepskins	Machinery	factures		accessories	products	Tota
					ANNUAL					-
1989-90	244,374	724,369	73,484	285,650	111,944	371,136	111,760	161,704	188,105	2,828,091
1990-91	234,299	587,199	123,567	257,576	152,940	433,341	122,604	117,218	291,5 07	3,007,137
1991-92	270,237	565,582	165,914	351,096	176,536	489,030	147,532	137,091	341,477	3,431,139
1992-93	282,165	573,375	192,255	318,989	2 11,426	490,594	154,593	338,359	372,347	3,760,356
					MONTHLY					
1992-93 —										
February	21.698	35.857	11.263	22,402	16,796	53,724	14,207	24,596	4,924	270,255
March	26,334	33,648	18,298	25,670	18,345	41,764	17,361	27,429	35,354	345,318
April	23,666		15,214	24,503	15,005	24,354	13.657	31,776	20,596	287,371
May	23,966		22,787	16.813	21,166	42.841	12,711	39,284	44,762	336,720
June	28,313	36,667	23,697	20,770	21,647	45,708	13,884	72,277	42,498	373,857
1993-94 —			0E EE0	10.004	04.005	00.004	10.017	45.000	10.040	266.511
July	22,550		25,559	13,694	21,025	23,004	13,817	45,380	10,842	303,577
August	16,157	29,800	21,738	11,563	15,861	37,096		24,715	21,313	314.518
September		36,500	31,685	16,813	20,303	42,137	15,084	29,068	32,406 28,716	314,516 325,051
October	31,567	5,778	25,962	31,195	24,118	34,182	21,169	36,065 50,047	26,716 12,889	325,051
November	28,770	34,612	14,614	29,568	16,605	32,400		50,317	12,889 28,909	357,554
December		35,141	14,765	33,949	18,593	37,504	16,560	45,612	28,909 15, 188	282,003
January	26,804	49,416	9,889	29,135	10,034	36,612		3,303		
February	21,258		13,987	20,852	16,507	34,475		30,123	22,889	305,014 364,947
March	32,517	47,117	18,357	28,026	24,574	37,412	20,567	25,476	25,310	304,947

MERCHANDISE EXPORTS BY INDUSTRY OF ORIGIN Final Production in SA

					\$ '000)				
_					inufacturing				
				Petroleum,					
	Agriculture,		Food,	Coal,					
	Forestry		Beverage	Chemical		Machinery			
	and		and	Associated	Metal	and			
Period	Fishing	Mining	Tobacco	Product	Product	Equipment	Other	Other	Total
				ANNUA	\L				
1988-89	891,829	107,269	511,427	176,018	255,046	268,737	96,031	145,015	2,451,372
1989-90	979,463	133,318	578,379	132,725	403,204	318,882	99,958	182,162	2,828,091
1990-91	804,154	120,930	591,117	264,813	471,899	335,347	155,351	263,526	3,007,137
1991-92 1992-93	626,738 559,981	248,846 294,586	700,586 764,356	201,674 195,255	540,542 509,303	379,482 641,206	178,485 178,726	554,786 616,943	3,431,139 3,760,356
	272,223	,	, .	·	·	·		·	
				МОНТН	LY				
1992-93		_				45.450	40.707	00 707	070 055
February	42,520	1,165	58,605	11,080	57,198	46,173 52,505	13,727 18,012	39,787 76,798	270,255 345,318
March	38,342 43,071	31,225 14.867	68,721 68,711	16,963 14,147	42,754 24,671	52,505 52,136	12,016	57.752	287,371
April May	43,071 27,993	42, 6 61	67,835	21,080	42,535	66,979	10,814	56.823	336,720
June	29,296	41,926	85,868	14,036	46,557	98,821	11,524	45,828	373,857
1993-94 –									
July	20,199	2,706	71,054	19,416	23,413	74,802	11,700	43,220	266,511
August	19,527	17,525	57,923	16,962	37,450	46,938 56.059	10,996 13,673	96,257 55,860	303,577 314,518
September	17,024	28,429	81,894	12,637 24,992	48,143 34,699	56,858 69,880	18,430	36,556	325,051
October November	33,805 31,469	18,612 838	88,077 76,334	19,336	32,989	74,382	17,199	71,730	324,277
December	31,469 37,795	31,313	71,277	10,185	37,936	73,524	19,235	76,288	357,554
January	34,298	14,806	63,461	9,792	36,855	18,373	19,259	85,159	282,003
February	37,290	22,342	56,387	8,249	35,110	53,387	14,537	77,714	305,014
March	35,968	31,674	80 863	10,869	38,651	57,12 7	20,279	89,516	364,947

MERCHANDISE EXPORTS BY COUNTRY Final Production in SA

					(\$ °C	00)				
	E	ıropean Con	nmunity				East Asia			
			Other						Other	
	United	United	European	New			Hong		East	Middle
Period				Zealand		China	Kong	ASEAN	Asia	East
					ANNUAL	•				
1988-89	347,066	117,384	279,035	255,471	398,492	100,191	60,500	286,808	154,676	451,751
1989-90	332,976	133,918	319,322	307,973	365,324	147,682	69,36 9	371,818	178,915	600,794
1990-91	381,534	191,024	319,583	212,786	444,431	185,430	90,382	494,742	246,038	441,186
1991-92	356,273	223,618	371,398	236,213	661,108	206,333	119,894	518,313	309,229	428,760
1992-93	368,585	244,239	426,743	326,488	675,283	229,574	188,879	589,406	355,698	355,460
					MONTHLY					
1992-93 –	- 1 1								•	
February	31,032	14,911	46,294	16,614	43,313	16,487	15,649	36,100	33,556	16,299
March ¹	49,849	42,044	35,851	18,969	58,607	19,524	22,550	61,386	18,123	18,416
April	28,423	9,987	21,693	34,259	42,261	20,217	19,167	29,353	58,079	23,933
May	30,227	26,376	54,472	26,071	58,474	12,272	20,162	65,947	19,533	23,186
June	50,441	30,838	58,877	30,154	80,441	9,593	14,311	41,150	37,410	20,642
1993-94										
July	30,744	19,166	36,847	29,742	44,729	10,876	9,667	41,530	28,745	14,466
August	26,042	55,438	36,128	22,398	50,994	12,661	12,25 9	31,289	37,592	18,776
September	26,077	27,170	35,476	30,029	56,488	14,286	9,650	65,422	42,480	7,442
October	30,152	21,258	23,987	33,721	79,138	20,379	13,138	60,462	26,262	16,555
November	57,813	8,560	35,192	43,070	46,665	28,085	16,277	46,519	24,016	18,080
December	48,729	14,640	30,316	29,799	60,491	25,333	19,486	59,716	26,896	42,148
January	19,487	8,354	15,650	13,759	45,017	8,900	18,083	59,631	35,448	57,675
February	34,634	13,631	51,173	25,333	29,703	26,546	13,531	50,224	35,556	24,685
March	29,011	15,124	37,421	31,465	65,266	26,875	22,921	48,263	52,599	36,002

MERCHANDISE IMPORTS BY COMMODITY GROUP Import Documents Lodged in SA

				(\$ '000)				
-	Food,	Petroleum			Metals and		Road	Other	
	beverages	and			metal		vehicles,	manu-	
	and	petroleum			manu-		parts and	factured	
Period	tobacco	products	Chemicals	Textiles	factures	Machinery	accessories	goods	Total
				ANNUA	۸L				
1989-90	71,796	203,654	167,154	49,249	147,969	462,885	414,800	399,437	2,050,024
1990-91	78,926	425,262	140,894	49,087	1 35 ,772	515,226	372,603	366,304	2,193,851
1991-92	82,095	362,777	153,574	62,884	151,165	523,848	435,121	513,013	2,396,954
1992-93	91,756	570,334	186,001	57,434	255,924	609,212	661,714	521,728	3,068,127
	· · · · · ·			MONTH	LY				
1992-93 —									
February	7,188	56,090	21,487	3,892	19,629	60,556	51,769	33,840	262,251
March	12,411	28,348	13,724	6,309	10,743	70,440	65,595	46,223	263,888
April	6,441	33,453	15,4 9 9	3,877	19,147	43,383	52,720	40,026	223,721
May	7,185	53,571	17,1 <i>7</i> 6	4,785	8,300	52,850	45,851	40,643	239,272
June	6,560	37,704	15,518	5,332	14,046	53,557	72,404	39,504	258,029
1993-94 —			•						
July	7,605	41,401	14,236	6,259	14,158	58,436	60,778	46,261	264,048
August	8,293	52,941	12,906	5,596	11,279	46,107	61,331	40,730	246,B43
September	8,475	56,54 9	18,293	5,581	19,334	57,416	52,346	46,366	280,597
October	7,203	107	12,423	4,342	14,389	61,025	57,227	40,661	207,632
November	11,333	45,041	13,082	5,656	11,426	49,992	73,123	42,221	263,340
December	7,643	37,281	22,738	4,205	13,334	45,275	38,057	36,108	214,702
January	7,054	49,812	14,331	4,050	11,192	49,847	39,738	37,742	222,141 175,597
February	8,085	16,304	11,502	3,823	11,536	36,059 52,064	42,092	38,214 46,699	251,531
March	8,527	29,732	18,298	5,497	12,745	53,861	63,568	40,033	201,001

TURNOVER OF RETAIL ESTABLISHMENTS BY INDUSTRY South Australia

	Grocers,		Other	Hotels, liquor stores		Clothing	Department	
Period	confectioners and tobacconists	Butchers	food stores	and licensed clubs	Cafes and restaurants	and fabric stores	and general stores	Footwear stores
	and lobaccomsts			NUAL (\$ million)	restaurarns	,		910100
1984-85	1,462.3	145.1	308.7	573.1	n.a.	338,3	788.7	54.8
1985-86	1,615.9	155.6	368.8	659.5	n.a.	358.7	882.7	59.9
1986-87 1987-88	1,732.1 1,801.2	141.7 121.1	398.6 443.0	680.8 745.7	n.a. n.a.	351.1 362.1	924.8 952.9	62.1 77.0
1988-89	1,896.9	155.7	446.1	770.5	295.6	406.7	963.6	82.2
1989-90 1990-91	1,985.8 2,191.2	169.7 182.0	480,1 539,9	775.0 768.4	298.9 313.4	453.3 461.2	1,032.2 1,060.0	90.9 101.8
1991-92	2,300.8	135.9	603.1	778.5	326.4	384.6	1,078.2	101.0
1992-93	2,330.1	117.9 PERC	476.3	738.8 ANGE FROM PR	318.9 REVIOUS YEAR	355.2	1,092.1	101.7
1985-86	10.5	7.2	19,5	15.1	n.a.	6.0	11.9	9.3
1986-87 1987-88	7.2 4.0	-8.9 -14.5	8.1 11.1	3.2 9.5	n.a.	-2.1 3.1	4.8 3.0	3.7 24.0
1988-89	5.3	28.6	0.7	3.3	n.a. n.a.	12.3	1.1	6.8
1989-90	4.7	9.0	7.6	0,6	1.1	11.5	7.1	10.6
1990-91 1991-92	10.3 5.0	7.2 -25.3	12.5 11.7	-0.9 1.3	4.9 4.1	1.7 -16.6	2.7 1.7	12.0 -0.8
1992-93	1.3	-13.2 	-21.0	-5.1	-2.3	-7.6	1,3 	0.7
			MONTHLY	/, ORIGINAL (\$ n	nillion)	·		
1992-93 - January	193.6	10.6	37.9	63.7	28.3	26.7	78.7	9.4
February	177.4	9.2	38,0	56.4	24.7	22.8	68.9	6.4
March April	203.2 206.0	9.8 9.6	41.7 38,9	61.4 63.9	27.8 25.7	26.9 26.8	77.0 86.0	8.4 8.6
Мау	200.4	8.5	37.3	57.7	23.9	30.1	92.5	9.0
June	195,5	10.3	36.5	59.5	24.1	31.3	88.4	8.2
1 <i>993-94</i> July	210.3	11.0	38.0	64.6	26.0	30.6	84.5	8.0
August	196,8	10.6	35.4	61.1	23.5	28,0	78.4	6.9
September October	203.8 210.2	10.7 9.1	35.4 36.2	65.9 74.2	21.1 24. 8	31.0 31.8	85.4 88.9	7.9 8. 9
October November	209.8	9.1 8.2	39.5	74.7	26.8	33.6	101.1	8.6
December	251.5	8.4	45.6 39.8	103.4 75.0	27.6 25.3	44.9	166.1 76.1	12.1 9.1
January February	202.6 199.1	6.5 6.2	39.8 34.9	75.0 70.2	25.3 24.1	27.6 24.7	70.5	7.4
March	225.7	8.0	38,9	79.6	24.1	31.6	81.2	9.2
		M	IONTHLY, TRI	END ESTIMATES	S (\$ million)			
1992-93 – January	194.9	10.2	38.7	60.4	п.а.	29.0	91.2	8.9
February	197.3	10.1	39.3	60,5	******	28.3	91.2	8,8
March April	199,5 201,2	10.1 10.2	39.8 40.0	61.3 62.6		27.9 27.8	91.6 91.8	8,6 8.3
May	202.6	10.3	39,8	64.3		28.2	91.8	8.1
June	203.7	10.5	39.0	66.1		29.0	91,4	7.9
1993-94 — July	205.1	10.6	37.9	68.0		30.0	91.1	7.9
August	206.6	10.4	37.0	69.6		31,2	90.9	8.0
September October	208.1 209.7	9.9 9.1	36.6 36.7	70.9 72.0		32,0 32.5	90.6 90.7	8.3 8,6
November	211.1	8.2	37.2	72.8		32.6	91.0	8.9
December	212.5	7.5	37.9	73.7		32.5 32.3	91,3 91.6	9.2 9.5
January February	214.0 215.5	7.1 6.8	38.5 38.7	74,5 75.1		32.3 32.1	91.6 91.9	9.7
March	216.4	6.8	38.8	75.6		31.8	92.1	9.8
		PERCENTAGE C	HANGE FROM	A PREVIOUS MC	ONTH, TREND ES	STIMATES		
<i>1992-93 —</i> March	1.1	0.0	1.3	1.3	n.a.	-1.4	0.4	-2.3
April	0.9	1.0	0.5	2.1		-0.4	0.2	-3.5
May June	0.7 0.5	1.0 1.9	-0.5 -2.0	2.7 2.8		1.4 2.8	0.0 -0.4	-2.4 -2.5
1993-94 -	0.5		2.0	2.0				
July	0.7	1.0	-2.8	2.9		3.4	-0.3	0.0
August September	0.7 0.7	-1 <i>.</i> 9 -4.8	-2.4 -1.1	2.4 1.9		4.0 2.6	-0.2 -0.3	1.3 3.8
October	0.8	-8.1	0,3	1.6		1.6	0.1	3.6
November	0,7	-9,9 -9.5	1.4 1.9	1.1 1.2		0.3 -0,3	0.3 0.3	3.5 3.4
December January	0,7 0.7	-8,5 -5,3	1.9	1.1		-0.6	0.3	3.3
February	0.7	-4.2	0.5	0.8		-0.6 -0.9	0.3 0.2	2.1 1.0
March	0.4	0.0	0.3	0.7		-0,8		

TURNOVER OF RETAIL ESTABLISHMENTS BY INDUSTRY South Australia – continued

Period	Domestic hardware stores and jewellers	Electrical goods stores	Furniture stores	Floor covering stores	Pharmacies	Newsagents	Other stores	Totai
			ANN	JAL (\$ million)		• 		
1984-85 1985-86 1986-87 1987-88 1988-89 1989-90 1990-91 1991-92 1992-93	88.2 88.7 88.5 115.1 147.2 182.7 173.2 207.1 259.3	373.7 383.1 362.4 419.7 432.1 419.9 432.6 419.9 372.9	180.8 204.3 179.0 153.7 176.4 181.1 173.2 174.3 199.3	56.1 45.7 51.8 50.2 54.5 66.6 63.4 49.8 46.1	142.6 145.7 166.8 181.3 206.8 238.7 276.4 298.6 366.7	115.6 135.3 130.0 129.3 143.8 157.6 166.8 143.8 148.7	n.a. n.a. n.a. 280,1 297,2 344,4 357,4	5,015.5 5,529.2 5,735.4 6,056.2 6,458.4 6,829.4 7,247.4 7,358.7 7,281.1
		PER	CENTAGE CHA	NGE FROM PE	REVIOUS YEAR			***
1985-86 1986-87 1987-88 1988-89 1989-90 1990-91 1991-92 1992-93	0.6 -0.2 30.1 27.9 24.1 -5.2 19.6 25.2	2.5 -5.4 15.8 3.0 -2.8 3.0 -2.9 -11.2	13.0 -12.4 -14.1 14.8 2.7 -4.4 0.6 14.3	-18.5 13.3 -3.1 8.6 22.2 -4.8 -21.5 -7.4	2.2 14.5 8.7 14.1 15.4 15.8 8.0 22.8	17.0 -3.9 -0.5 11.2 9.6 5.8 -13.8 3.4	n.a. n.a. n.a. n.a. 6.1 15.9 3.8 0.1	10.2 3.7 5.6 6.6 5.7 6.1 1.5 -1.1
			MONTHLY,	ORIGINAL (\$ i	million)			
1992-93 – January February March April May June	21.4 18.2 19.9 18.7 17.4 17.4	28.5 28.6 31.2 27.6 30.1 32.9	16.4 13.7 17.2 16.1 16.6 16.3	2.7 3.1 3.4 3.1 3.5 4.9	26.9 23.5 28.1 30.3 32.1 31.8	10.8 9,9 14.9 12.7 13.3 14.2	30.9 26.7 28.9 31.1 27.3 26.1	586.4 527.4 599.7 605.2 599.7 597.1
1993-94 July August September October November December January February March	16.4 19.6 19.1 22.6 24.3 31.2 19.2 20.2 22.0	32.7 31.5 32.4 31.3 34.7 48.6 35.5 32.7 36.6	17.7 18.1 18.3 19.2 18.6 20.3 16.2 13.7 16.0	5.1 5.5 5.2 5.6 4.7 4.4 5.7	31.9 31.4 35.2 32.9 35.5 38.7 29.0 31.6 36.3	16.5 15.4 16.3 15.8 16.6 21.4 15.2 16.3 16.6	25.9 24.0 27.4 28.2 28.5 43.8 31.1 25.7 25.4	619.2 586.0 615.6 639.2 665.9 868.4 612.7 581.7
·			MONTHLY, TREN	ID ESTIMATE:	S (\$ million)			
1992-93 –								
January February March April May June 1993-94 –	22.4 22.2 21.7 21.1 20.4 20.0	30.8 30.5 30.4 30.4 30.8 31.4	16.4 16.5 16.6 16.7 16.8 17.1	3.4 3.3 3.4 3.6 3.9 4.3	29.3 29.7 30.3 31.1 31.8 32.3	11.5 11.9 12.6 13.3 14.1 15.0	n.a.	604.7 606.6 609.4 612.7 616.4 620.7
July August September October November December January February March	20.0 20.1 20.2 20.3 20.5 21.0 21.6 22.4 23.3	32.2 33.2 34.1 34.8 35.3 35.9 36.3 36.6 36.8	17.4 17.9 18.2 18.3 18.0 17.4 16.8 16.2	4.7 5.0 5.1 5.1 5.1 5.2 5.2 5.2	32.7 32.7 32.4 32.2 32.4 32.9 33.8 34.8 35.9	15.9 16.5 17.0 17.3 17.2 16.8 16.4 15.9 15.4		625.5 630.1 634.3 638.4 642.8 647.4 651.8 655.8 658.9
	F	PERCENTAGE C	HANGE FROM F	PREVIOUS MC	NTH, TREND E	STIMATES		
1992-93 – March April May June	-2.3 -2.8 -3.3 -2.0	-0.3 0.0 1.3 1.9	0.6 0.6 0.6 1.8	3.0 5.9 8.3 10.3	2.0 2.6 2.3 1.6	5.9 5.6 6.0 6.4	n.a.	0.5 0.5 0.6 0.7
1993-94 — July August September October November December January February March	0.0 0.5 0.5 0.5 1.0 2.4 2.9 3.7 4.0	2.5 3.1 2.7 2.1 1.4 1.7 1.1 0.8 0.5	1.8 2.9 1.7 0.5 -1.6 -3.3 -3.4 -3.6 -3.7	9.3 6.4 2.0 0.0 0.0 0.0 2.0 0.0	1.2 0.0 -0.9 -0.6 0.6 1.5 2.7 3.0 3.2	6.0 3.8 3.0 1.8 -0.6 -2.3 -2.4 -3.0		0.8 0.7 0.7 0.6 0.7 0.7 0.7 0.6 0.5

NEW MOTOR VEHICLE REGISTRATIONS BY TYPE OF VEHICLE South Australia

		Original		Sea	asonally Adjuste	d		rend Estimate	
Period	Cars and station wagons	Other vehicles	Total	Cars and station wagons	Other vehicles	Total	Cars and station wagons	Other vehicles	Total
renoa ·····	Wayons	Vernicies		•				*Emales	
				ANNUA	\L				
1982-83 1983-84 1984-85 1985-86 1986-87 1987-88 1988-89 1989-90 1990-91 1991-92 1992-93	39,554 41,204 45,809 40,840 29,788 29,915 31,920 35,211 34,753 32,351 32,894	9,193 9,769 11,795 9,620 6,430 5,775 6,816 7,808 6,619 5,333 5,577	48,747 50,973 57,604 50,460 36,218 35,690 38,736 43,019 41,372 37,684 38,471			٠			
	• "	_	PERCENTAG	E CHANGE FF	ROM PREVIOUS	SYEAR		•	
1983-84 1984-85 1985-86 1986-87 1987-88 1988-89 1989-90 1990-91 1991-92 1992-93	4.2 11,2 -10.8 -27.1 0.4 6.7 10.3 -1.3 -6.9 1.7	6.3 20.7 -18.4 -33.2 -10.2 18.0 14.6 -15.2 -19.4 4.6	4.6 13.0 -12.4 -28.2 -1.5 8.5 11.1 -3.8 -8.9 2.1	••					
				MONTH	LY				
1992-93 — January February March April May June	1,961 2,254 2,856 2,475 2,678 2,976	362 403 563 393 492 606	2,323 2,657 3,419 2,868 3,170 3,582	2,661 2,499 2,551 2,734 2,831 2,785	480 421 490 431 495 514	3,141 2,920 3,041 3,165 3,326 3,299	2,684 2,656 2,656 2,689 2,731 2,761	473 470 472 475 474 467	3,157 3,127 3,128 3,164 3,205 3,228
1993-94 — July August September October November December January February March	2,703 3,156 2,805 2,602 2,951 2,725 1,940 2,769 3,065	484 393 336 466 539 447 299 417 580	3,187 3,549 3,141 3,068 3,490 3,172 2,239 3,186 3,645	2,676 2,934 2,574 2,527 2,723 2,623 2,630 3,073 2,711	487 414 333 482 492 423 401 434 511	3,164 3,347 2,907 3,009 3,214 3,046 3,031 3,507 3,221	2,764 2,724 2,674 2,648 2,656 2,689 2,734 2,777 2,832	457 445 434 429 431 439 446 455 464	3,221 3,169 3,108 3,077 3,087 3,128 3,180 3,232 3,296
-		F	PERCENTAG	E CHANGE FR	OM PREVIOUS	MONTH			
1992-93 — February March April May June	14.9 26.7 -13.3 8.2 11.1	11.3 39.7 -30.2 25.2 23.2	14.4 28.7 -16.1 10.5 13.0	-6.1 2.1 7.2 3.5 -1.6	-12.3 16.4 -12.0 14.8 3.8	-7.0 4.1 4.1 5.1 -0.8	-1.0 0.0 1.2 1.6 1.1	-0.6 0.4 0.6 -0.2 -1.5	-1.0 0.0 1.2 1.3 0.7
1993-94 July August September October November December January March	-9.2 16.8 -11.1 -7.2 13.4 -7.7 -28.8 42.7 10.7	-20.1 -18.8 -14.5 38.7 15.7 -17.1 -33.1 39.5 39.1	-11.0 11.4 -11.5 -2.3 13.8 -9.1 -29.4 42.3 14.4	-3.9 9.6 -12.3 -1.8 7.8 -3.7 0.3 16.8 -11.8	-5.3 -15.0 -19.6 44.7 2.1 -14.0 -5.2 8.2 17.7	-4.1 5.8 -13.1 3.5 6.8 -5.2 -0.5 15.7 -8.2	0.1 -1.4 -1.8 -1.0 0.3 1.2 1.7 1.6 2.0	-2.1 -2.6 -2.5 -1.2 0.5 1.9 1.6 2.0 2.0	-0.2 -1.6 -1.9 -1.0 0.3 1.3 1.7 1.6 2.0

ACTUAL PRIVATE NEW CAPITAL EXPENDITURE BY SELECTED INDUSTRY AND TYPE OF ASSET South Australia

					Type of	Asset
		Industry			New	Equipment,
			Other		buildings and	plant and
Period	Manutacturin g	Finance etc	industries	Total	structures	machinery
	***************************************	ANN	IUAL (\$ million)		•	
1982-83	217.6	119.9	824.6	1,162.1	227.1	934.9
1983-84	218.8	173.5	724.3	1,116.6	258.5	858.1
1984-85	334.7	252.4	562.1	1,149.2	303.5	845.8
1985-86	396.8	211.2	689.8	1,297.8	358.3	939.5
1986-87	496.0	313.6	699,1	1,508.7	516.3	992.5
1987-88	659.2	379.4	846.3	1,884.9	530.4	1,354.5
1988-89	633.0	444.3	691.6	1,768.9	609.8	1,159.1
1989-90	763.3	472.0	546.2	1,781.5	633.1	1,148.3
1990-91	744.8	412.2	673.3	1,830.3	627.9	1,202.5
1991-92	766.0	158.0	701.0	1,625.0	392.0	1,233.0
1992-93	571.0	274.0	668.0	1,513.0	413.0	1,101.0
		PERCENTAGE CHA	NGE FROM PREVIO	DUS YEAR		
1983-84	0.6	44.7	-12,2	-3.9	13.8	-8.2
1984-85	53.0	45.5	-22.4	2.9	17.4	-1.4
1985-86	18.6	-16.3	22.7	12.9	18,1	11.1
1986-87	25.0	48.5	1.3	16.3	44.1	5.6
1987-88	32.9	21.0	21.1	24.9	2.7	36.5
1988-89	-4.0	17.1	-18,3	-6.2	15.0	-14.4
1989-90	20.6	6.2	-21.0	0.7	3,8	-0.9
1990-91	-2.4	-12.7	23.3	2.7	-0,8	4.7
1991-92	2.8	-61.7	4.1	-11.2	-37.6	2.5
1992-93	-25.5	73,4	-4.5	-6.9	5.4	-10.7
-		QUAR	TERLY (\$ million)			•.
1991-92						_
December	205,8	40.2	215.2	461,2	106.9	354.3
March	154.8	29.2	140.9	324.9	73,2	251.8
June	190.4	33.3	187,5	411.2	81.0	330,2
1992-93 -						
September	139.0	51.8	140.9	331,7	84.6	247.1
December	144,2	97.3	210.1	451.6	147.8	303.8
March	143.4	96.3	159.1	398.8	126.8	272.0
June	144.3	28.8	158.1	331.2	53.5	277.7
1993-94 –						
September	130,6	26.3	183.8	340.7	07.0	050.0
December	131.6	50.4	147.0	329.0	87.8 70.3	252.9 258.7
	PE	RCENTAGE CHANG	SE FROM PREVIOUS	S QUARTER		
1991-92 —						
March	-24.8	-27.4	-34.5	-29,6	-31.5	-28.9
June	23.0	14.0	33.1	26.6	10.7	31.1
1992-93						
September	-27.0	55.6	-24.9	10.2	4.4	05.0
December	3.7	87.8	-24.9 49.1	-19,3 36.1	4.4	-25.2
March	-0.6	-1.0	-24.3		74.7	22.9
June	-0.6 0.6	-70.1	-24.3 -0.6	-11.7	-14.2 57.0	-10.5
	0.6	-ru, I	-0.0	-17.0	-57,8	26.9
1993-94 –						
September	-9.5	-8.7	16.3	2.9	64.1	-26.7
December	8,0	91.6	-20.0	-3.4	-19.9	2.3

BUILDING APPROVALS: South Australia

							(\$ million)	
	Hou		lwelling units To	tal	New	Alterations and additions	Non-	
Period	Private sector	Total	Private sector	Total	residential building	to residential building	residential building	Total building
			A	.NNUAL				
1982-83	5,196	6,178	6,456	8,789	320	39	295	655
1983-84	8,663	9,751	11,117	13,490	532	53	384	969
1984-85	8,719	9,923	12,406	15,053	672	72	550	1,294
1985-86	6,392	7,382	8,873	10,940	545	80	619	1,244
1986-87	5,811	6,706	7,069 7,355	9,119 8,942	487 497	82 94	584 749	1,152 1,340
1987-88 1988-89	6,276 7,526	6,900 8,006	9,597	5,942 11,162	690	109	895	1,540
1989-90	7,246	7,675	10,158	11,646	733	110	914	1,757
1990-91	8,351	8,633	10,399	11,407	755	119	591	1,465
1991-92 1992-93	8,613 9,710	8,931 10,087	10,222 11,519	11,258 12,312	756 841	124 133	627 418	1,506 1,392
1992-93	9,710	<u> </u>						1,032
		·	ENTAGE CHAN					
1983-84 1984-85	66.7 0.6	57.8 1.8	72.2 11.6	53.5 11.6	65,9 26.3	37.0 35.5	29.9 43.3	48.0 33.5
1985-86	-26.7	-25.6	-28.5	-27.3	-18.9	10.5	12.6	-3.9
1986-87	-9.1	-9.2	-20.3	-16.6	-10.7	2.3	-5.7	-7.4
1987-88	8.0	2.9	4.0 30.5	-1.9 24.8	2.2 38.8	14.6 16.0	28.2 19.5	16.3 26.4
1988-89 1989-90	19,9 -3.7	16.0 -4.1	5.8	4.3	6.1	1,2	2.1	3.7
1990-91	15.2	12.5	2.4	-2.1	3.1	8.6	-35.4	-16.6
1991-92	3.1	3.5	-1.7	-1.3	G. 1	3.9	6.1	2.8
1992-93	12.7	12.9	12.7	9.4	11.3	7.1	-33.2	-7.6
			MONTH	LY, ORIGINAL	·			
1992-93 – January	651	664	776	811	54.8	8.3	14,4	77.5
February	876	903	1,020	1,081	73.5	9.5	54.8	137.8
March	891	960	1,018	1,136	79.3	13.6	21.0	113.9
April	778	833	924	1,000	67,9	13.1	37.1	118.2
Мау	848	895	966	1,059	75.1	11.1	36,1	122.3
June	883	966	970	1,109	75.7	11.4	23.7	110.9
1993-94 —	010	0.40	4.074	1 100	D0 5	10.0	20.0	127.1
July August	916 1,007	949 1,044	1,071 1,117	1,138 1,188	83.5 85.9	10.8 10.9	32.8 16.3	113.1
August September	795	798	890	893	61.7	10.3	47.1	119.2
October	723	734	845	858	57.8	9.4	29.5	96.7
November	831	858	935	1,014	73.4	11.7	30.4	115.5
December	739	758	871	925	66.5	9.3	27.4	103.1
January	574	605	687	732	51.5	9.7	28.0	89.4 1 08 .2
February March	696 773	707 834	827 918	851 1,031	60.4 71.5	7. 9 10,4	40.0 29.6	111.5
		•	MONTHLY, T	REND ESTIMA	ATES	- 	•	
1992-93 –								
February	881	904	1027	1078	n.a.	n.a.	n.a.	n.a.
March	874	906	1006	1067				
April May	855 832	897 883	97 8 953	1058 1051				
June	816	871	939	1045				
1993-94 -	•							
July	812	866	935	1038				
August	814	862	934	1024				
September	814	852	930	1001				
October	805	832	922	973				
November	792 780	812 796	910 898	948 92 9				
December January	780 770	787	889	919				
February	761	780	880	911				
March	762	784	881	916				
	PE	RCENTAGE CI	HANGE FROM P	REVIOUS MO	NTH, TREND	ESTIMATES		
1992-93 –			۸.۸	4.5	<u>-</u> -			
March April	-0.8 -2.2	0.2 -1.0	-2.0 -2.8	-1.0 -0.8	h.a.	n.a.	n.a.	n.a.
May	-2.7	-1.6	-2.6	-0.7				
June	-1.9	-1.4	-1.5	-0,6				
1993-94 –								
July	-0.5	-0,6	-0.4	-0.7				
August	0.2	-0.5	-0.1	-1.3				
September	0.0	-1.2	-0.4	-2.2				
October	-1.1	-2.3	-0,9	-2.8				
November	-1.6 -1,5	-2,4 -2.0	-1.3 -1.3	-2.6 -2.0				
December January	-1.5 -1.3	-2.0 -1,1	-1.3 -1.0	-2.0 -1.1				
January February	-1.3 -1.2	-0.9	-1.0	-0.9				
March	0.1	0.5	0.1	0.5				

BUILDING COMMENCEMENTS South Australia

						V	alue (\$ million)		
		Number of d	welling units			Alterations	Non-res	idential	
	Hous	es	To	tal	New	and additions	build	ling	
	Private		Private		residential	to residential	Private		Total
Period	sector	Total	sector	Total	building	buildings	sector	Total	building
				ANNU	AL				
1982-83	4,567	5,522	5,766	8,080	310.3	37. 8	193.4	301.1	649.0
1983-84	7,666	8,642	9,854	12,200	506.4	49,5	190.3	341.7	897.€
1984-85	8,502	9,641	11,728	14,205	660.3	66.0	345.6	509.7	1,236.1
1985-86	6,334	7,267	8,805	10,705	558.5	80.9	430.7	602.4	1,241.7
1986-87	5,345	6,458	6,524	8,913	475.7	75.3	430.1	674.4	1,225.4
1987-88	5,664	6,388	6,709	8,443	472.9	92.2	527.2	718.8	1,283.9
1988-89	7,132	7,580	8,822	10,235	642.2	103.7	760.3	964.1	1,709.9
1989-90	6,734	7,174	9,412	10,936	718.2	111.6	669.6	934.2	1,764.0
1990-91	7,862	8,176	9,672	10,820	727.5	118.2	367.0	553.9	1,399.€
1991-92	8,036	8,344	9,608	10, 6 71	727.2	125.1	344.5	607.8	1,460.2
1992-93	9,079	9,373	10,838	11,592	816.6	122.2	270.5	458.9	1,398.0
				QUARTE	ERLY				
1991-92 -		•							
December	1,965	2,042	2,386	2,733	183,3	33.2	81.9	118.9	335.6
March	1,955	2,053	2,361	2,590	174.8	30.7	67.1	132.6	338.0
June	2,110	2,169	2,421	2,622	182.6	32.4	123.0	234.1	449.2
1992-93 -									
September	2,293	2,353	2,581	2,795	190.0	27.9	64.9	113.9	331.9
December	2,325	2,356	2,802	2,907	206.4	32.2	56.5	148,2	386.9
March	2,136	2,204	2,704	2,910	203.4	23.9	37.8	88.1	315.5
June	2,369	2,504	2,795	3,024	216.3	38.2	46.3	108.4	363.0
1993-94 -									
September	2,611	2,776	2,987	3,254	238.4	30.9	42.6	75.3	344.5
December	2,329	2,388	2,667	2,793	205.3	35.9	60.5	104.3	345.5

VALUE OF BUILDING WORK DONE DURING PERIOD South Australia

		New resider	tial building		Alterations	Non-res	idential		
	Hous	es	Tot	al a	ind additions	build	ing	Total b	uilding
	Private		Private		to residential	Private		Private	
Period	sector	Total	sector	Total	buildings	sector	Total	sector	Tota
				ANNUAL (\$	million)			 .	
1982-83	195.1	225.9	248.3	312.3	38.2	169.3	313.2	454.5	663.7
1983-84	312.0	348.0	385,2	464.5	48.3	194.8	327.0	627.0	839.8
1984-85	414.4	456.3	542.3	626.7	65.6	285.1	433.4	891.6	1,125.7
1985-86	369.2	411.5	497.9	585.1	78.7	413.6	589.7	988,5	1,253.4
1986-87	310.0	364.8	385.4	492.2	78,4	447.9	645.2	908.1	1,215.8
1987-88	343.8	381.1	391.4	467.7	88.2	551.8	811.2	1,027.0	1,367.1
1988-89	450.2	469.2	538.8	597.0	104.1	657.5	902.2	1,297.3	1,603.3
1989-90	493.8	518.9	657.4	724.9	116.3	743.2	988.6	1,514.0	1,829.8
1990-91	578.3	600.2	713.6	782.3	122.0	621.9	876.6	1,455.4	1,780.8
1991-92	591.5	607.5	693.4	748.5	125.1	310.3	484.1	1,127.5	1,357.6
1992-93	648.8	662.2	745.2	781.6	127.3	297.5	570.5	1,166.6	1,479.3
			G	UARTERLY	(\$ million)				
1991 - 92 —									
December	146.7	151.0	174.0	189.1	32.6	77.7	120.9	283.9	342.6
March	142,6	146.5	169.5	182.8	28.3	78.9	114.3	276.6	325.4
June	156.9	161.2	175.7	189.5	34.7	70.9	120.5	280.8	344.7
1992-93 –									
September	157.5	160.8	174.6	184.7	30.9	88.1	147.2	293.5	362.8
December	163.3	166.3	185.9	194.8	34.7	91.5	171.4	312.1	400.9
March	155.0	157.7	182.7	189.4	25.6	56.0	111.3	264.1	326.3
June	171.3	176.6	200,6	211.8	35.9	62.3	140.9	296.6	388.7
1993-94									
September	197.3	203.8	224.0	235.7	32.3	59.7	134.7	315,9	402.8
December	178.5	187.3	207.6	222.1	36.5	54.3	117.8	298.4	376.5

PRODUCTION, SELECTED COMMODITIES South Australia

		South Australi	ıa		
	Footwear	Ready-mixed concrete	Electricity (including NT)	Coal	Sawn timber(a)
Period	(pairs)	(m ³)	('000 kWh)	(tonnes)	(m ³)
		ANNUAL			
1982-83	1,794,953	833,576	8,905,005	1,434,854	320,019
1983-84	1,975,840	976,127	8,735,184	1,177,345	275,365
1984-85	2,053,113	1,090,021	9,283,122 9,606,839	1,750,885	230,680 221,803
1985-86 1986-87	2,209,898 2,147,468	1,092,344 954,349	9,666,694	2,181,713 2,435,010	194,458
1987-88	1,982,301	1,004,040	10,137,144	2,566,347	254,453
1988-89	2,062,085	1,123,389	10,588,647	2,674,215	292,335
1989-90	1,749,112	1,116,940	10,665,118	2,921,861	228,156
1990-91	1,837,602	951,472	8,878,357	2,441,040	240,193
1991-92	1,834,835	856,080	10,025,649	2,819,880	271,603
1992-93 	1,406,434	936,039	10,226,734	2,753,610 	317,096
······		SE CHANGE FROM F			
1983-84 1984-85	10.1 3.9	17.1 11.7	-1.9 6.3	-17.9 48.7	-14.0 -16.2
1985-86	7.6	0.2	3.5	24.6	-3.8
1986-87	-2.8	-12.6	0.6	11.6	-12.3
1987-88	-7.7	5.2	4.9	5.4	30.9
1988-89	4.0	11.9	4.5	4.2	14.9
1989-90	-15.2	-0.6	0.7	9.3	-22.0
1990-91	5.1	-14.8	-16.8	-16,5	5.3
1991-92	-0.2	-10.0	12.9	15,5	13.1
1992-93	-23.3	9.3	2.0	-2.4	16.7
	MONT	HLY/QUARTERLY ^(b) ,	ORIGINAL		
1992-93	50,837	70,294	737,756	225,840	
January February	103,780	75,502	805,976	229,560	,,
March	128,261	92,530	829,563	237,600	78,717
April	86,062	78,430	808,408	249,060	
May	104,623	82,506	833,809	249,600	
June	123,169	79,147	886,020	220,620	86,084
1993-94 -					
July	115,467	80,594	964,812	268,500	
August	120,921	80,062	929,952	210,060	
September	143,199	80,364	863,810	144,000	79,334
October	123,847	74,022	847,992	105,420	**
November December	127,479	80,947 76,585	944,263 874,827	201,660 258,420	97,033
January	108,368 40,985	60,060	906,025	258,000	31,033
February	11,470	79,896	820,049	191,940	
March	142,746	n.y.a.	917,947	258,840	90,339
	MONTHLY/QUA	ARTERLY(b), SEASO	NALLY ADJUSTED		
1992-93 –		400.000	754 760		
January	n.a.	100,338 77,987	754,763	n.a.	
February March		79,618	835,140 831,021		87,370
April		82,488	907,769		01,010
May		75,971	834,589		
June		80,490	829,329		80,685
1993-94 -					
July		79,983	876,803		
August		82,389	845,015		
September		77,770	872,784		79,350
October		72,676	870,946		*1
November		72,849 76,452	982,385 907,323		93,956
December		76,432 84,298	907,323 932,127		33,330
January February		82,670	848,768		.,
March		n.y.a.	923,521		99,871
PEI	RCENTAGE CHANGE FROM PI	REVIOUS MONTH/QL	JARTER(b), SEASONALI	Y ADJUSTED	
1992-93 –			10.0		
February March	п.а.	-22.3 2.1	10.6 -0.5	n.a.	7.4
March April		3,6	9.2		
арпі Мау		-7.9	-8.1		
June		5.9	-0.6		-7.7
1993-94 –					
July		-0,6	5.7		
August		3.0	-3.6		.,
September		-5.6	3.3		-1.7
October		-6.6	-0.2		••
November		0.2	12.8		
December		4.9	-7.6 2.7		18.4
January Estatoria		10.3	2.7		
February March		-1.9 n v a	-9.9 8.8		6.3
March		n.y.a.			

⁽a) From Australian softwood logs only. (b) Sawn timber production data available quarterly only.

PRODUCTION, LIVESTOCK AND SELECTED COMMODITIES South Australia

Period	Chicken	Pigmeat	Beef	Mutton	Lamb	Cheese	Wheat flour other than self-raising
			ANNUAL (tonnes)			
1982-83	31,213	34,302	102,058	43,422	32,525	19,975	71,757
1983-84	33,549	34,740	81,172	23,758	31,114	19,975 25,226	78,690
1984-85	35,882	36,508	79,111	35,800	30,136	23,273	74,643
1985-86	34,235	37,432	77,898	41,507	31,485	25,086	73,926
1986-87	33,776	40,761	90,283	43,934	32,416	27,438	80,310
1987-88	34,907	36,671	91,701	45,562	34,335	25,497	91,325
1988-89 1989-90	32,946 35,248	40,364 40,815	87,160 99,699	42,159 50,000	36,203	24,704	96,418
1990-91	35,246 31,945	38,644	87,036	50,939 65,434	38,052 32,038	22,774 24,522	88,503 83,727
1991-92	36,978	34,538	90,661	72,578	29,941	24,322 23,494	
1992-93	38,619	38,153	96,338	65,689	39,334	25,864	81,065 87,761
		PERCENTAGE (CHANGE FROM 8	PREVIOUS YEAR			
1983-84	7.5	1.3	-20.5	-45.3	-4.3	26.3	9.7
1984-85	7.0	5.1	-2.5	50.7	-3.1	-7.7	-5.1
1985-86	-4.6	2.5	-1.5	15.9	4.5	7.8	-1.0
1986-87	-1.3	8.9	15.9	5,8	3.0	9.4	8.6
1987-88	3,3	-10.0	1.6	3.7	5.9	-7.1	13.7
1988-89	-5.6	10.1	-5.0	-7.5	5.4	-3.1	5.6
1989-90	7.0	1.1	14.4	20.8	5.1	-7.8	-8.2
1990-91 1991-92	-9.4 15.8	-5.3	-12.7	28.5	-15.8	7.7	-5.4
1992-93	4.4	-10.6 10.5	4.2 6.3	10.9 -9.5	-6.5	-4.2	-3,2
1992-93	4.4	10.5	0.3	-9,0	31.4	10,1	8.3
		, , , , , , , , , , , , , , , , , , ,	MONTHLY (tonne	5)			<u> </u>
1992-93 — January	3,517	2,750	7,921	4,880	2 525	2,385	7111
February	1,990	3,030	8,271	5,664	2,528 2,717	2,385 1,677	7,111 7,096
March	3,109	3,257	- 9,681	6,688	3,918	1,461	6,763
April	3,563	3,021	6,842	4,988	3,294	1,469	7,356
May	3,223	3,684	7,547	5,396	3,540	1,858	8,774
june	3,256	3,344	7,305	4,633	3,723	1,462	7,312
1993-94 —		*I* · ·	.,,	.,	~,· =-	.,	1,012
July	3,565	3,245	7,142	3,825	2,530	2,332	6,712
August	3,103	3,613	6,424	4,914	2,218	2,332 2,300	5,984
September	3,048	3,430	9,437	8,002	3,084	2,536	6,506
October	3,388	3,151	8,699	7,776	3,616	3,042	5,634
Vovember	3,024	3,529	9,313	9,320	3,860	3,004	5,812
December	3,699	2,563	7,715	6,203	3,325	2,863	6,084
	3,403	2,543	7,528	4,853	3,577	1,908	6,414
January	0,700						
lanuary February	3,170	3,058	7,955	5,93 9	4,253	n.y.a.	h.y.a.
	3,170 3,524		7,955 8,829	5,939 5,373		n.y.a. n.y.a.	h.y.a. n.y.a.
ebruary	3,170 3,524	3,058	8,829	5,373	4,253 4,829		
February March 1992-93 –	3,170 3,524	3,058 3,297 PERCENTAGE C	8,829 HANGE FROM PI	5,373 REVIOUS MONTH	4,253 4,829	n.ỳ.a.	n.ý.a.
February March 1992-93 — February	3,170 3,524 -43.4	3,058 3,297 PERCENTAGE C	8,829 HANGE FROM PI 4.4	5,373 REVIOUS MONTH 16.1	4,253 4,829	n.ÿ.a. -29.7	n.ý.a. -0.2
February March 1992-93 — February March	3,170 3,524 -43.4 56.2	3,058 3,297 PERCENTAGE C. 10,2 7.5	8,829 HANGE FROM PI 4.4 17.1	5,373 REVIOUS MONTH 16.1 18.1	4,253 4,829 1 7.5 44.2	n.ÿ.a. -29.7 -12.9	n.ý.a. -0.2 -4.7
February March 1992-93 — February March April	3,170 3,524 -43.4 56.2 14.6	3,058 3,297 PERCENTAGE C. 10.2 7.5 -7.2	8,829 HANGE FROM PI 4.4 17.1 -29.3	5,373 REVIOUS MONTH 16.1 18.1 -25.4	4,253 4,829 1 7.5 44.2 -15.9	-29.7 -12.9 0.5	-0.2 -4.7 8.8
February March 1992-93 — February March	3,170 3,524 -43.4 56.2	3,058 3,297 PERCENTAGE C. 10,2 7.5	8,829 HANGE FROM PI 4.4 17.1	5,373 REVIOUS MONTH 16.1 18.1	4,253 4,829 1 7.5 44.2	n.ÿ.a. -29.7 -12.9	-0.2 -4.7 8.8 19.3
ebruary March 1992-93 — February March April	3,170 3,524 -43.4 -56.2 14.6 -9.5	3,058 3,297 PERCENTAGE C. 10,2 7.5 -7.2 21.9	8,829 HANGE FROM PI 4.4 17.1 -29.3 10.3	5,373 REVIOUS MONTH 16.1 18.1 -25.4 8.2	4,253 4,829 1 7.5 44.2 -15.9 7.5	-29.7 -12.9 0.5 26.5	-0.2 -4.7 8.8 19.3
ebruary March 1992-93 — February March April May	3,170 3,524 -43.4 -56.2 14.6 -9.5	3,058 3,297 PERCENTAGE C. 10,2 7.5 -7.2 21.9 -9.2 -3.0	8,829 HANGE FROM PI 4.4 17.1 -29.3 10.3	5,373 REVIOUS MONTH 16.1 18.1 -25.4 8.2	4,253 4,829 1 7.5 44.2 -15.9 7.5	-29.7 -12.9 0.5 26.5	-0.2 -4.7 8.8 19.3 -16.7
ebruary March 1992-93 — February March April May June 1993-94 — July August	3,170 3,524 -43.4 56.2 14.6 -9.5 1.0 9.5 -13.0	3,058 3,297 PERCENTAGE C. 10.2 7.5 -7.2 21.9 -9.2 -3.0 11.3	8,829 HANGE FROM PI 4.4 17.1 -29.3 10.3 -3.2 -2.2 -10.1	5,373 REVIOUS MONTH 16.1 18.1 -25.4 8.2 -14.1	4,253 4,829 1 7.5 44.2 -15.9 7.5 5.2	-29.7 -12.9 0.5 26.5 -21.3	-0.2 -4.7 8.8 19.3 -16.7
February March 1992-93 — February March April May June 1993-94 — July August Geptember	3,170 3,524 -43.4 56.2 14.6 -9.5 1.0 9.5 -13.0 -1.8	3,058 3,297 PERCENTAGE C. 10,2 7.5 -7.2 21.9 -9.2 -3.0 11.3 -5.1	8,829 HANGE FROM PI 4.4 17.1 -29.3 10.3 -3.2 -2.2 -10.1 46.9	5,373 REVIOUS MONTH 16.1 18.1 -25.4 8.2 -14.1 -17.4 28.5 62.8	4,253 4,829 1 7.5 44.2 -15.9 7.5 5.2 -32.0 -12.3 39.0	-29.7 -12.9 0.5 26.5 -21.3 59.5 -1.4 10.3	-0.2 -4.7 8.8 19.3 -16.7 -8.2 -10.8
February March 1992-93 — February March April May June 1993-94 — July August September October	3,170 3,524 -43.4 56.2 14.6 -9.5 1.0 9.5 -13.0 -1.8 11.2	3,058 3,297 PERCENTAGE C. 10.2 7.5 -7.2 21.9 -9.2 -3.0 11.3 -5.1 -8.1	8,829 HANGE FROM PI 4.4 17.1 -29.3 10.3 -3.2 -2.2 -10.1 46.9 -7.8	5,373 REVIOUS MONTH 16.1 18.1 -25.4 8.2 -14.1 -17.4 28.5 62.8 -2.8	4,253 4,829 1 7.5 44.2 -15.9 7.5 5.2 -32.0 -12.3 39.0 17.3	-29.7 -12.9 0.5 26.5 -21.3 59.5 -1.4 10.3 20.0	-0.2 -4.7 8.8 19.3 -16.7 -8.2 -10.8 8.7 -13.4
February March 1992-93 — February March April May June 1993-94 — July August September Detober Vovember	3,170 3,524 -43.4 56.2 14.6 -9.5 1.0 9.5 -13.0 -1.8 11.2 -10.7	3,058 3,297 PERCENTAGE C. 10.2 7.5 -7.2 21.9 -9.2 -9.2 -3.0 11.3 -5.1 -8.1 12.0	8,829 HANGE FROM PI 4.4 17.1 -29.3 10.3 -3.2 -2.2 -10.1 46.9 -7.8 7.1	5,373 REVIOUS MONTH 16.1 18.1 -25.4 8.2 -14.1 -17.4 28.5 62.8 -2.8 19.9	4,253 4,829 1 7.5 44.2 -15.9 7.5 5.2 -32.0 -12.3 39.0 17.3 6.7	-29.7 -12.9 0.5 26.5 -21.3 59.5 -1.4 10.3 20.0 -1.2	-0.2 -4.7 8.8 193 -16.7 -8.2 -10.8 8.7 -13.4
February March 1992-93 — February March April May June 1993-94 — July August September December	3,170 3,524 -43.4 56.2 14.6 -9.5 1.0 9.5 -13.0 -1.8 11.2 -10.7 22.3	3,058 3,297 PERCENTAGE C. 10,2 7.5 -7.2 21.9 -9.2 -3.0 11.3 -5.1 -8.1 12.0 -27.4	8,829 HANGE FROM PI 4.4 17.1 -29.3 10.3 -3.2 -2.2 -10.1 46.9 -7.8 7.1 -17.2	5,373 REVIOUS MONTH 16.1 18.1 -25.4 8.2 -14.1 -17.4 28.5 62.8 -2.8 19.9 -33.4	4,253 4,829 1 7.5 44.2 -15.9 7.5 5.2 -32.0 -12.3 39.0 17.3 6.7 -13.9	-29.7 -12.9 0.5 26.5 -21.3 59.5 -1.4 10.3 20.0 -1.2 -4.7	-0.2 -4.7 8.8 19.3 -16.7 -8.2 -10.8 8.7 -13.4 4.7
Pebruary March 1992-93 — Pebruary March April May Mune 1993-94 — Uly August Beptember Detober Jovember Jacember Jacember	3,170 3,524 -43.4 56.2 14.6 -9.5 1.0 9.5 -13.0 -1.8 11.2 -10.7 22.3 -8.0	3,058 3,297 PERCENTAGE C. 10.2 7.5 -7.2 21.9 -9.2 -3.0 11.3 -5.1 -8.1 12.0 -27.4 -0.8	8,829 HANGE FROM PI 4.4 17.1 -29.3 10.3 -3.2 -2.2 -10.1 46.9 -7.8 7.1 -17.2 -2.4	5,373 REVIOUS MONTH 16.1 18.1 -25.4 8.2 -14.1 -17.4 28.5 62.8 -2.8 19.9 -33.4 -21.8	4,253 4,829 1 7.5 44.2 -15.9 7.5 5.2 -32.0 -12.3 39.0 17.3 6.7 -13.9 7.6	-29.7 -12.9 0.5 26.5 -21.3 59.5 -1.4 10.3 20.0 -1.2 -4.7 -33.4	-0,2 -4,7 8.8 19.3 -16.7 -8,2 -10.8 8,7 -13.4 3.2 4,7 5.4
February March 1992-93 — February March April May June 1993-94 — July August September December	3,170 3,524 -43.4 56.2 14.6 -9.5 1.0 9.5 -13.0 -1.8 11.2 -10.7 22.3	3,058 3,297 PERCENTAGE C. 10,2 7.5 -7.2 21.9 -9.2 -3.0 11.3 -5.1 -8.1 12.0 -27.4	8,829 HANGE FROM PI 4.4 17.1 -29.3 10.3 -3.2 -2.2 -10.1 46.9 -7.8 7.1 -17.2	5,373 REVIOUS MONTH 16.1 18.1 -25.4 8.2 -14.1 -17.4 28.5 62.8 -2.8 19.9 -33.4	4,253 4,829 1 7.5 44.2 -15.9 7.5 5.2 -32.0 -12.3 39.0 17.3 6.7 -13.9	-29.7 -12.9 0.5 26.5 -21.3 59.5 -1.4 10.3 20.0 -1.2 -4.7	-0.2 -0.2 -4.7 -8.8 19.3 -16.7 -8.2 -10.8 8.7 -13.4 3.2 4.7 5.4 n.y.a.

CONSUMER PRICE INDEX: BY GROUP Adelaide

Period	Food	Clothing	Housing	Household equipment and operation	Transport- ation	Tobacco and alcohol	Health and personal care	Recreation and education	Ali groups
	, 004			•	(1989-90 = 100				groups
1982-83	63.0	60.8	56.0	64.0	58.8	54.3	76.0	62.3	61.4
1983-84 1984-85	67.4 71.2	64.1 68.4	61.8 68.3	69.0 73.2	64.3 68.3	61. 6 67.2	71.5 57.8	66.1 68.9	65.8 68.9
1985-86	77.0	74.0	73.4	78.9	74.8	72.7	63.2	74.9	74.7
1986-87	83,2	81,8	76.9	84.3	83.0	79.4	75,6	82.1	81.5
1987-88 1988-89	87.6 95.2	88.2 95.3	79.5 87.0	89.9 95.1	88.6 94.2	85.7 92.5	84.0 90.8	89.6 94.6	87.0 93.3
1989-90	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
1990-91 1991-92	103.8 106.0	103.6	104.1 100.4	105.4 107.5	107.0	112.0	113.4	104.8	106.2
1992-93	109.3	105.3 107.0	94.3	107.6	110.5 115.0	118.6 131.2	127.8 134.9	107.7 110.7	108.9 111.2
		PERCENT	TAGE CHANG	SE FROM PRE	VIOUS YEAR, A	NNUAL AVE	RAGE		
1983-84 1984-85	7.0 5.6	5.4 6.7	10.4 10.5	7.8 6.1	9.4 6.2	13.4 9.1	-5.9 -19.2	6.1 4.2	7.2 4 .7
1985-86	8.1	8.2	7.5	7.B	9.5	8.2	9.3	8.7	8.4
1986-87	8.1	10.5	4.8	6.8	11.0	9.2	19.6	9.6	9.1
1987-88 1988-89	5.3 8.7	7.8 8.0	3.4 9.4	6.6 5.8	6.7 6.3	7.9 7.9	11,1 8.1	9.1 5.6	6.7 7.2
1989-90	5.0	4.9	14.9	5.2	6.2	8,1	10.1	5.7	7.2
1990-91 1991-92	3.8 2.1	3.6 1.6	4.1 -3.6	5.4 2.0	7,0 3.3	12.0 5.9	13.4 12.7	4.8 2.8	6.2 2.5
1992-93	3.1	1.6	-6.1	0,1	4.1	10.6	5.6	2.8	2.1
			QU	JARTERLY (19	89-90 = 100.0)				
1 <i>992-92</i> – March	106.4	105.2	99.8	. 107,3	110,9	119,2	134.1	108.8	109.5
June	106.9	106.1	97.3	108.1	111.2	119.6	131.6	108.9	109,4
1992-93 -									
September December	107.3 108.1	106.0 107.2	95.4 94.0	108.1 108.1	113.7 115.1	126.5 130.4	131.5 132.2	108.9 109.9	110.1 110.7
March	111.3	107.2	94.0	106.7	114.9	131.3	136.8	111.7	111.6
June	110.4	107.6	93,8	107.3	1 16.1	136.4	138.9	112.3	112.3
1993-94 —		400.0		407.5	447.6	400.0	4007	440.5	440.7
September December	110.4 111.3	107.5 107.1	93.3 91.6	107.5 108.2	117.3 117.6	138.8 140.0	138.7 138.4	112.8 113.0	112.7 112.8
March	112.0	106.0	91.6	107.9	117.6	142.6	145.5	114.1	113.6
		PERCENT	AGE CHANG	E FROM SAM	E QUARTER O	F PREVIOUS	YEAR		
1991-92 — March	1.7	1.3	-3.9	1.6 1.2	4.1 5.0	4.8 2.4	20.8 10.6	2.8 3.7	2.6 2.0
June 1992-93 –	1.9	1.2	-6.2	1.2	5.0	2.4	10.6	3,1	2,0
1992-93 – September	2,3	0.9	-6.7	0.9	4.1	7.8	8.5	2.5	1.9
December	2.1	2.2	-8.1	0.5	4.2	10.4	6.4	2.9	1.9 1.7
March June	4.6 3.3	1.9 1.4	-5.8 -3.6	-0.6 -0.7	3.6 4.4	10.2 14.0	2.0 5.5	2.7 3.1	1.9 2.7
	3.3	1,-1	-3,0	-0.7	4.4	14.0	5,5	9.1	2.7
1 <i>993-94 –</i> September	2,9	1.4	-2.2	-0.6	3.2	9.7	5.5	3.6	2.4
December	3.0	-0.1	-2.6	0.1	2.2	7.4	4.7	2.8	1.9
March ————————————————————————————————————	0.6	-1.1	-2.6	1.1	2.3	8.6	6.4	2.1	1.8
		P	ERCENTAGE	CHANGE FRO	OM PREVIOUS	QUARTER -			
1991-92 —	0,5	0.9	-2.5	0.7	0.3	0.3	-1.9	0.1	-0.1
June 1992-93 –	U, D	0.5	-2.5	0.7	0.5	0.5	-1.5	J. 1	-0,1
1992-93 – September	0.4	-0.1	-2.0	0.0	2.2	5.8	-0.1	0.0	0.6
December	0.7	1.1	-1.5	0.0	1.2	3.1	0,5	0.9	0.5
March June	3.0 -0.8	0.0 0.4	0.0 -0.2	-1.3 0.6	-0.2 1.0	0.7 3.9	3.5 1.5	1.6 0,5	0.8 0.6
June 1993-94	-0.6	0.4	-0.2	0.0	1.0	3.9	1.0	U,U	0.0
1993-94 September	0.0	-0.1	-0.5	0,2	1.0	1.8	-0.1	0.4	0.4
December	0.8	-0.4	-1.8	0.7	0.3	0.9	-0.2	0.2	0.1
March	0.6	-1,0	0.0	-0.3	0.0	1.9	5.1	1.0	0.7

AVERAGE RETAIL PRICES OF SELECTED CONSUMER ITEMS, ADELAIDE (Cents)

					Quarte	er		
ltem		Unit	Dec. 1992	Mar. 1993	June 1993	Sept. 1993	Dec. 1 99 3	Mar. 1994
 Milk, cartor	n, supermarket sales	1 litre	86	89	90	91	95	97
Cheese, pr	ocessed, sliced, wrapped	500g	344	356	359	333	337	333
Butter		500g	156	147	148	151	161	161
Bread, whit	te loaf, sliced, supermarket sales	680g	114	116	125	117	122	121
Self-raising	ı flour	2kg	198	192	197	202	188	183
Beef:	Rump steak	1kg	1,063	1,041	1,084	1,069	1,086	1,104
	Corned silverside	1kg	632	633	621	630	612	632
Lamb:	Leg	1kg	461	475	464	520	501	521
	Loin chops	1kg	584	648	640	694	665	658
	Forequarter chops	1kg	436	475	472	511	482	495
Pork;	Leg '	1kg	603	610	582	585	609	585
	Loin chops	1kg	754	749	719	731	738	729
Chicken, fr	ozen	1kg	318	301	323	318	330	317
Bacon, mid	idle rashers	250g pkt	289	285	272	268	273	293
Sausages		1kg	367	360	364	363	365	369
Potatoes		1kg	95	68	83	71	72	59
Onions		1kg	118	138	152	192	215	120
Peaches, c	anned	825g	183	186	193	205	196	191
Eggs, 55g		doz	191	183	180	182	180	172
Sugar, whi	te	2kg	153	164	164	206	193	196
Tea		250g	156	150	154	158	169	166
Coffee, ins	tant, jar	150g	409	397	399	398	397	389
•	polyunsaturated	500g	144	137	143	133	142	138
Petrol:	Leaded(a)	1 litre	71.1	69.1	70.4	70.0	70.2	68.9
	Unleaded(b)	1 litre	11		4.			68.2

⁽a) Description change only, from super grade to leaded.

ESTIMATED RESIDENT POPULATION AND COMPONENTS OF POPULATION CHANGE South Australia

			Components of I	Population Chang	re		Population
	Live		Natural	Net	migration	Total	at end o
Period	births	Deaths	increase	Interstate	Overseas (a)	increase	period
		<u> </u>	ANNUAL ('000)			
1982-83	19,445	10,339	9,106	-328	6,417	14,667	1,345,775
1983-84	20,118	9.799	10,319	553	3,969	14,273	1,360,048
1984-85	19.901	10,204	9.697	-2,317	4,329	11,149	1,371,19
1985-86	19,657	10,427	9,230	-1.417	5,084	11,353	1,382,55
1986-87	19,628	10,577	9,051	-3,977	6,200	10,214	1,392,76
1987-88	19,288	10,799	8,489	-1,240	5,952	12,145	1,404,90
1988-89	19,445	10,781	8,664	-221	6,665	14,120	1,419,02
1989-90	19,573	11,320	8,253	-252	5,762	13.027	1,432,05
1990-91	19,841	11,074	8,767	1,545	4,619	14.243	1,446,29
1991-92	19,285	11,021	8,264	-817	2,678	10,125	1,456,42
1992-93	19,586	11,129	8,457	-4,975	1,815	5,297	1,461,72
1002-00	10,000						., ,
			MONTHLY/QUART	TERLY ('000)		·	
1992-93 —							
January	1,871	1,208		**	**		
February	1,381	848	14		••		
March É	1,749	871	2,059	-2,078	1,042	1,023	1,460,05
April	1,793	737	47			14	
May	1,368	890		11	••		
June	1,843	876	2,479	-850	38	1,667	1,461,72
1993-94 –							
July	1,563	1,106	••	**		1.	
August	1,800	1,183			<i>,</i> ,	14	
September	1,792	869	1,981	-735	907	2,153	1,463,87
October	2,037	1,190					
November	1,497	948		14		**	
December	1,474	848	n.y.a.	n.y.a.	n.y.a.	n.y.a.	n.y.a
January	1,601	849		.,	·	.,	-
February	1,134	799					
March	2,236	1,044	n.y.a.	n.y.a.	n.y.a.	n.y,a.	n.y.a

⁽a) Includes category jumping

⁽b) Introduced from March quarter, 1994.

⁽p) These figures are prelimine

LABOUR FORCE STATUS OF THE CIVILIAN POPULATION: South Australia

		('000)Labour force						(%)	
		Employed		-		Civilian population	Unemployn	nent Rate	Participation
Period	Full-time	Part-time	Total	Unemployed	Total	aged 15+	Ages 15-19	All ages	rate
				ANNUAL AVE	RAGE		•		
1983-84	445.1	110.0	555.1	62.4	617,5	1,040.1	24.0	10.1	59.4
1984-85 1985-86	457.0 470.6	117.7 123.3	574.7 593.8	58.5 54.7	633.2 648.5	1,057.7 1,072.5	22.1 20.6	9.2 8.4	59.9 6 0.5
1986-87	474.1	132.0	606,1	60.1	666.2	1,087.2	22.1	9.0	61,3
1987-88	471.8	140.9	612.7	60.1	672.7	1,102.4	20.8	8.9	61.0
1988-89 1989-90	492.8 506.3	145.7 151.5	638.4 657.8	54.9 50.0	693.4 707.7	1,117.3 1,131.7	17.7 16.2	7.9 7.1	62.1 62.5
1990-91	500.7	160.2	660,8	64.0	724.9	1,146.2	19.2	8.8	63.2
1991-92	478.5	160.1	638.6	80.9	719.5	1,161.4	25.1	11.2	62.0
1992-93	476.3	167.6	643.9	83.4 	727.3	1,171.1	26.6	11.5	62.1
		PERCENTA		GE FROM PREVI	·	ANNUAL AVE	RAGE		
1984-85 1985-86	2.7 3.0	7.0 4.8	3.5 3.3	-6,3 -6.5	2.5 2.4	1.7 1.4	n.a.	n.a.	n.a.
1986-87	0.7	7.1	2.1	9.9	2.7	1.4			
1987-88	-0.5	6.7	1.1	0.0	1.0	1.4			
1988-89 1989-90	4,5 2.7	3.4 4.0	4.2 3.0	-8.7 -8.9	3.1 2.1	1.4 1.3			
1990-91	-1.1	5.7	0.5	28.0	2.4	1.3			
1991-92	-4.4	-0.1	-3.4	26.4	-0.7	1.3			
1992-93	-0.5	4.7	0.8	3.1	1.1	0.8			
				MONTHLY, OR	IIGINAL				
1992-93 – February	467.6	166.9	634.5	87.6	722.1	1.157.0	27.3	12.1	62.4
March	463,0	171.3	634.3	81.8	716.1	1,157.0 1,157.5	26.6	11.4	61.9
April	458.2	172.8	631.0	79.9	710.9	1,158.0	26.0	11,2	61.4
May June	470.6 473.1	167.4 162.9	638.0 636.0	74.6 73.9	712.6 709.9	1,158.5 1,159.0	24,9 24,7	10,5 10,4	61.5 61.2
1993-94 -		102.0				1,100.0			
July	471.6	164.2	635.8	72.7	708.5	1,159,5	24.6	10,3	61.1
August	467.5	167.9	630.3	70.0	700.3	1,160.0	26.3	10.0	60.4
September October	466.3 465.9	169.4 164.9	635.8 630.9	74.8 78.6	710.5 709.4	1,160.5 1,161.2	26.8 28.4	10.5 11.1	61.2 61.1
November	466.2	170.2	636.4	76.4 76.4	712.8	1,161.8	30.1	10.7	61.4
December	479.2	167.7	646.9	80.1	727.0	1,162.4	28.8	11.0	62.5
January	466.3	163.3	629,6	87.8	717.4	1,163.0	31.1	12.2	61.7
February March	471.4 467.4	160.5 170.2	631.9 637.5	83.6 80.0	715.5 7 17.6	1,163.6 1,164.2	30.9 27.5	11.7 11.2	61.5 61.6
April	466.3	170.1	636.4	71.9	708.3	1,164.6	n.y.a.	10.2	60.8
			M	ONTHLY, TREND	ESTIMATES	, , 	•		
1992-93 —	400.0	400.0	000.0	82.0	712.6			11.5	61.6
February March	463,8 464,6	166,8 166,8	630.6 631.4	80.7	712.0	14	n.a.	11.3	61.5
April	466,4	166.5	632.9	79.0	711.9			11.1	61.5
May	468.6	166.0	634.6	77.4	711.9			10.9	61.5
June	470.2	165.4	635.6	76.1	711.7			10.7	61.4
1993-94 —	470.7	165.4	626 1	75.4	711.5			10.6	61.4
July August	470.7 470.2	166.0	636.1 636,2	75.4 75.6	711.8			10.6	61.4
September	468.9	167.2	636.1	76.4	712.5			10.7	61.4
October	467.7	168.1	635.8	77.7	713.5			10.9	61.4
November December	467.2 467.3	168.4 168,1	635,6 635,4	78.8 79.2	714.4 714.6			11.0 11,1	61.5 61.5
January	467.4	167.7	635.1	78.8	714.0			11.0	61.4
February	467.3	167.3	634.6	78.0	712.6			10.9	61.2
March April	467.1 466.9	166.9 166.6	634.0 633,5	77.0 75.8	711.0 709.3			10.8 10.7	61.1 60.9
——————————————————————————————————————	400.3			E FROM PREVIO		TDEND EST	MATES		
		- CHOENTA		CTROWT DEVIO	SO MORIO,	III LOII	mett a V		·· · · · ·
7992-93 — April	0.4	-0.2	0.2	-2.1	0.0				•
May	0,5	-0.3	0.3	-2.0	0.0				
June	0.3	-0.4	0.2	-1.7	0.0				
1993-94 -	* 4		~ -	0.0					
July	0.1 -0.1	0.0 0.4	0.1 0.0	-0.9 0.3	0.0 0.0				
August September	-0.1 -0.3	0.4	0.0	0.3 1.1	0.0				
October	-0.3	0.5	0.0	1.7	0.1				
November	-0.1	0.2	0.0	1.4	0.1				
December	0.0	-0.2	0.0	0.5 -0.5	0.0				
January February	0.0 0.0	-0.2 -0.2	0.0 -0.1	-0.5 -1.0	-0.1 -0.2				
March	0.0	-0.2	-0.1	-1.3	-0.2				
April	0.0	-0.2	-0.1	-1.6	-0.2				
-									

AVERAGE WEEKLY EARNINGS OF EMPLOYEES South Australia

				e adults			All employees		
Period	<u>Ord.</u> Males	<u>in</u> ary time earr Females	nings Persons	Males	Females	<u>Total e</u> Persons	arnings Males	Females	Persons
					E (\$ per week)				
1982-83	336.8	275.3	319.2	347.2	278.6	327.4	315.9	198,5	268.7
1983-84	358.3	294.5	339.9	377.6	300.2	355.2	346.6	218.3	294.0
1984-85	381.9	319.3	364.8	407.4	325,8	385.1	367.2	238.7	316.2
1985-86	406.3	340.5	388.3	431.8	346.6	408.4	389,0	252.7	334.5
1986-87 1987-88	431,8 458,6	363.7 389.7	412.2 438.4	455.9 485.0	370.2 397.0	431.2 459.2	411.8	268.9	352.2
1988-89	481.5	424.3	465.7	517.6	435.1	494.9	440.1 473.4	295.1 315.1	379.6 408.5
1989-90	517.5	454.9	499.4	560.7	466.5	533.5	511.6	338,0	437.8
1990-91	561.3	486.1	537.9	598.9	496.1	566.9	546.7	358,1	462.0
1991-92	588.4	524.1	567.8	624.9	534.0	595.8	564.8	386.9	483.7
1992-93	610.1	534.9	585.4	646.4	546.8	613.7	560.0	382.6	477.4
	 .		PERCENTAGE	CHANGE FI	ROM PREVIOU	S YEAR			
1983-84 1984-85	6,4 6,6	7.0 8.4	6.5 7.3	8.8 7.9	7.8 8.5	8.5 8.4	9.7 5.9	10.0 9.3	9.4 7.6
1985-86	6.4	6.6	6.4	6.0	6.4	6.1	5.9	5.9	5.8
1986-87	6.3	6.8	6.2	5.6	6.8	5.6	5.9	6.4	5.3
1987-88	6.2	7.1	6.4	6.4	7.2	6.5	6.9	9.7	7.8
1988-89	5.0	8.9	6.2	6.7	9.6	7.8	7.6	6.8	7.6
1989-90 1990-91	7.5 8.5	7.2 6.9	7.2 7.7	8,3 6,8	7.2 6.3	7.8 6.3	8.1 6.9	7,3 5.9	7.2 5.5
1991-92	4.8	7.8	5.6	4.3	7.6	5.1	3.3	5.9 8.0	4.7
1992-93	3.7	2.1	3.1	3.4	2.4	3.0	-0.8	-1.1	-1.3
			Ql	JARTERLY (\$	per week)				
<i>1991-92</i> 21 February 92	592.7	537.3	575.1	632,6	546.4	605.2	574.9	401.1	497.2
15 May 1992-93 —	604.1	529.0	579.4	637.4	538.8	604.9	575.5	395.3	493.3
21 August	609.8	529.7	582.6	644.4	542.3	609.8	567.7	386.3	477.3
20 November 19 February 93	610.3 610.1	532,8 533.3	585.0	647.6	543.9	613.7	547.1	377.0	469.9
20 May	610.0	543.7	584.8 589.0	648.5 645.1	543.9 557.1	614.1 617.2	559,5 565,5	381.6 385.3	477.7 484.5
1993-94 – 20 August	631.0	546.9	603.3	673.3	559.5	635.8	599.7	394.2	503.1
19 November 18 February 94	626.5 619.9	543,2 548.8	599.4 597.3	667.1 665.3	554.9 558,8	630.7 631.5	583.5 601.3	386.7 405.5	492.5 512.8
	PERCE	NTAGE CHAN	GE FROM COR	RRESPONDIN	NG REFERENC	E DATE IN PRI	EVIOUS YEAR		
1991-92 -									
21 February 92 15 May	3.7 6.6	9.2 5.4	5.3 6.0	4.3 6.2	9.0 5,3	5.6 5.7	3.5 5.7	11.7 9.8	6.8 7.4
1992-93 –	0.0	3.4	6.0	0.2	3,3	5.7	5.7	9.8	7.4
1992-93 - 21 August	7.0	3.8	5.8	6.8	4.4	5.7	4.6	4.7	3.2
20 November	4.0	2.5	3.4	3.5	2.4	3.0	-3.3	-1,3	-2.4
19 February 93	2.9	-0.7	1.7	2.5	-0.5	1.5	-2.7	-4.9	-3.9
20 May	1.0	2.8	1.7	1.2	3,4	2.0	-1.7	-2.5	-1.8
1993-94									
20 August	3.5	3.2	3.6	4.5	3.2	4.3	5.6	2.0	5.4
19 November	2.7	2.0	2.5	3.0	2.0	2.8	6.7	2.6	4.8
18 February 94	1.6	2.9	2.1	2.6	2.7	2.8	7.5	6.3	7.3
<u>-</u>		PERCE	NTAGE CHAN	GE FROM PF	EVIOUS REFE	RENCE DATE			
1 <i>991-92 –</i> 15 May	1.9	-1,5	0,7	0,8	-1.4	0.0	0.1	-1.4	-0.8
1992-93 —	1,0	1,0	5,,	0,0	-1.4	0.0	U . 1	-1	~,,,
21 August	0.9	0.1	0.6	1.1	0.6	0.8	-1.4	-2.3	-3.2
20 November	0.1	0.6	0.4	0.5	0.3	0.6	-3.6	-2.4	-1.6
19 February 93	0.0	0.1	0.0	0.1	0.0	0.1	2.3	1.2	1.7
20 May	0.0	2.0	0.7	-0.5	2.4	0.5	1.1	1.0	1.4
<i>1993-94</i> – 20 August	3.4	0.6	2.4	4.4	0.4	3.0	6.0	2.3	0.0
er nagust	-0.7	-0.7	∠.4 -0.6	4.4 -0.9	-0.8	3.0 -0,8	-2.7	2.3 -1.9	3.8 -2.1
19 November	-U. /	-0.7	-0.0						

TOURIST ACCOMMODATION South Australia

	Hotels, motels and guest houses with facilities			Holiday flats, units and houses			Short-term caravan parks		
Period	Number of guest rooms	Room occupancy (per cent)	Takings (\$'000)	Number of flats, units and houses	Unit occupancy (per cent)	Takings (\$'000)	Number of , sites	Site occupancy (per cent)	Takings (\$'000)
				ANNL	JAL				
1985-86 1986-87 1987-88 1988-89 1989-90 1990-91 1991-92 1992-93	8,182 8,497 9,156 9,396 10,316 10,445 10,745 10,632	55.1 52.9 50.8 50.5 52.0 48.0 46.6 46.5	71,919 79,254 89,321 102,737 121,788 128,634 130,578 129,882	n.a. n.a. 1,105 1,171 1,113 1,210 1,302 1,338	n.a. n.a. 45.4 45.8 48.4 43.9 40.4 40.2	n.a. n.a. 8,109 9,792 11,381 10,339 10,492 10,740	19,409 18,773 18,926 19,195 19,847 19,794 20,601 20,038	18.4 18.1 17.8 17.4 18.4 17.7 17.1 22.3	11,017 12,647 13,248 14,711 17,174 18,102 19,111 20,113
			PERCENTA	GE CHANGE F	ROM PREVIOU	IS YEAR			
1986-87 1987-88 1988-89 1989-90 1990-91 1991-92 1992-93	3.8 7.8 2.6 9.8 1.3 2.9 -1.1	п.а.	10.2 12.7 15.0 18.5 5.6 1.5 -0.5	n.a. n.a. 6.0 -5.0 8.7 7.6 2.8	n.a.	n.a. n.a. 20,8 16,2 -9,2 1,5 2,4	-3,3 0.8 1.4 3.4 -0.3 4.1 -2.7	л.а.	14.8 4.8 11.0 16.7 5.4 5.6 5.2
1				QUART	ERLY			•	
1991-92 — December March June 1992-93 — September	10,700 10,709 10,745	47.0 47.7 45.9 45.1	35,431 32,908 31,003	1,301 1,309 1,302	39.2 48.7 37.0 34.0	2,803 3,239 2,280 2,213	20,540 20,675 20,601 20,661	16.8 22.2 16.1	4,799 6,164 4,405 3,901
December March June	10,763 10,739 10,632	47.8 47.0 46.2	36,063 32,210 31,175	1,323 - 1,313 1,338	40.0 49.9 36.8	2,905 3,263 2,359	20,462 20,159 20,038	22.1 26.6 22.8	5,167 6,084 4,961
1 <i>993-94 –</i> September December	10,604 10,650	46.8 50.3	33,133 38,096	1,362 1,377	35.2 41.6	2,551 3,290	19,992 19,925	19.1 23.4	3,916 5,370
		Р	ERCENTAGE	CHANGE FR	OM PREVIOUS	QUARTER			
1991-92 March June	0.1 0.3		-7.1 -5.8	0.6 -0.5		15.6 -29.6	0.7 -0.4		28.4 -28.5
1992-93 – September December March June	0.0 0.2 -0.2 -1.0		-1.8 18.5 -10.7 -3.2	-1.8 3.4 -0.8 1.9		-2.9 31.3 12.3 -27.7	0.3 -1.0 -1.5 -0.6		-11.4 32.5 17.7 -18.5
1 <i>993-94</i> — September December	-0.3 0.4		6.3 15.0	1.8 1.1		8.1 29.0	-0.2 -0.3		-21.1 37.1

⁽a) From September quarter 1992, caravan park sites etc permanently reserved but only casually occupied by their tenants have been recorded continuously as site nights occupied irrespective of whether the tenants of individual sites were in residence on any particular night. Therefore occupancy measures from that quarter are not comparable with those from previous quarters.

FINANCE COMMITMENTS South Australia

		cured housing financ nmitments to individu			·····	
Period	Construc purchase o Number of dwelling units		Alterations and additions (\$ million)	Personal finance commitments (\$ million)	Commercial finance commitments (\$ million)	Lease finance commitments
			****	(\$ TIRROTY	(# mmon)	(\$ million)
			ANNUAL			
1982-83 1983-84 1984-85 1985-86 1986-87	20,318 27,968 28,484 21,714 21,658	565.0 894.0 1,127.6 920.1 965.5	30.7 45.2 48.2 48.9 47.1	n.a. n.a. n.a. 1,203.9 1,2 2 2.4	n.a. n.a. n.a. 3,492.7 4,242.8	n.a. n.a. n.a. 339.8 334.5
1987-88 1988-89 1989-90 1990-91 1991-92 1992-93	26,582 29,977 25,650 28,694 31,765 36,960	1,266.6 1,574.2 1,438.2 1,731.3 2,083.8 2,569.5	47.0 51.4 45.8 58.8 88.8 102.8	1,448.9 1,534.1 1,525.7 1,503.6 1,456.7 1,656.8	6,486.6 7,285.5 6,926.4 6,257.0 6,666.4 5,122,4	392.1 512.4 445.4 323.2 256.2 249.5
		PERCENTAGE CHA			3,122,4	
	•	PERCEIVIAGE CHA	ANGE PROM PREV	OUS TEAR		
1983-84 1984-85 1985-86 1986-87 1987-88 1988-89 1989-90 1990-91 1991-92 1992-93	37.7 1.8 -23.8 -0.3 22.7 12.8 -14.4 11.9 10.7 16.4	58.2 26.1 -18.4 4.9 31.2 24.3 -8.6 20.4 20.4 23.3	47.2 6.6 1.5 -3.7 -0.2 9.4 -10.9 28.4 51.0	n.a. n.a. 1.5 18.5 5.9 -0.5 -1.4 -3.1	n.a. n.a. 21.5 52.9 12.3 -4.9 -9.7 6.5 -23.2	n.a. n.a. -1.6 17.2 30.7 -13.1 -27.4 -20.7 -2.6
			MONTHLY		·	
1992-93 — January February March April May June 1993-94 —	2,718 2,803 3,483 3,058 3,328 3,746	192.6 196.4 249.1 215.5 232.9 264.0	8.0 8.1 10.8 10.2 9.0 10.1	117.3 121.6 150.8 132.6 135.3 164.6	275.0 259.3 462.3 347.1 465.8 830.3	14.1 16.1 20.0 16,3 22.2 26.5
July August September October November December January February March	3,722 3,646 3,825 3,411 3,609 4,089 3,362 4,200 4,909	264.0 256.5 270.0 244.6 253.3 287.4 227.6 302.3 374.8	12.2 15.4 14.6 13.3 14.0 19.3 18.3 19.9 30.5	138.8 155.2 150.3 135.9 146.7 161.0 151.7 146.2 178.0	434.0 428.1 407.2 395.2 456.9 392.5 343.9 400.0 709.5	22.9 20.3 25.3 17.5 17.3 17.2 12.0 17.6 25.4
	F	PERCENTAGE CHAP	IGE FROM PREVIO	OUS MONTH		
1992-93 — February March April May June	3.1 24.3 -12.2 8.8 12.6	1.9 26.8 -13.5 8.1 13.3	0.0 34.0 -5.5 -11.6 12.3	3.7 24.0 -12.1 2.1 21.6	-5.7 78.3 -24,9 34.2 78.3	14.6 23.9 -18.7 36.4 19.2
1993-94 — July August September October November December January February March	-0.6 -2.0 4.9 -10.8 5.8 13.3 -17.8 24.9	0.0 -2.8 5.3 -9.4 3.6 13.4 -20.8 32.8 24.0	20.9 25.8 -5.3 -9.0 6.0 37.7 -5.2 8.6 53.2	-15.6 11.8 -3.1 -9.6 8.0 9.7 -5.8 -3.6 21.7	-47.7 -1.4 -4.9 -2.9 15.6 -14.1 -12.4 16.3 77.4	-13.3 -11.4 24.6 -30.9 -0.8 -1.0 -30.3 47.2 44.3

PUBLICATIONS SOURCE INDEX

- 1 Australian National Accounts: State Accounts (5242.0) Quarterly
- 2 International Merchandise Trade, Australia (5422.0) Quarterly
- 3 International Merchandise Trade, Australia (5422.0) Quarterly
- 4 Retail Trade, Australia (8501.0) Monthly
- 5 Motor Vehicle Registrations, Australia, Preliminary (9301.0) Monthly
- 6 Tourist Accommodation, Australia (8635.0) Quarterly
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- 8 Building Approvals, Australia (8731.0) Monthly
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- 9a Building Activity, Australia: Dwelling Unit Commencements, Preliminary (8750.0) Quarterly
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- 11 Manufacturing Production, Australia: Building Materials and Fittings (8361.0) Monthly
- 12 Manufacturing Production, Australia: Energy Products (8368.0) Monthly
- 13 Manufacturing Production, Australia: Food, Drink, Tobacco, Stock and Poultry Food (8359.0) Monthly
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- 15 Actual and Expected Private Mineral Exploration, Australia (8412.0) Quarterly
- 16 Consumer Price Index (6401.0) Quarterly
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- 18 Price Index of Materials Used in Building Other Than House Building, Eight Capital Cities (6407.0) Monthly
- 19 House Price Indexes: Eight Capital Cities (6416.0) Quarterly
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- 21 The Labour Force, Australia, Preliminary (6202.0) Monthly
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- 23 Industrial Disputes, Australia (6321.0) Monthly
- 24 Unpublished overseas arrival and departure statistics on microfiche
- 25 Average Weekly Earnings, States and Australia (6302.0) Quarterly
- 26 Award Rates of Pay Indexes, Australia (6312.0) Monthly
- 27 Housing Finance for Owner Occupation, Australia (5609.0) Monthly
- 28 Unpublished statistics available from PC AUSSTATS
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- 30 Unpublished statistics available from PC AUSSTATS
- 31 Reserve Bank of Australia Bulletin

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SYMBOLS AND OTHER USAGES

n.a. not available

n.y.a. not yet available

not applicable

0, 0.0 nil or rounded to zero

Where figures have been rounded, discrepancies may occur between sums of the component items and totals.





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